

# STATE OF HAWAI'I DEPARTMENT OF EDUCATION

P.O. BOX 2360 HONOLULU, HAWAI'I 96804

OFFICE OF THE SUPERINTENDENT

November 19, 2020

TO:

The Honorable Dwight Takeno

Chairperson, Human Resources Committee

FROM:

Dr. Christina M. Kishimoto

Superintendent

SUBJECT:

Committee Action on Compensation Adjustments for Department of

Education Employees Excluded from Bargaining Units 3 and 13

### 1. DESCRIPTION

Hawaii Revised Statutes, Chapter 89C, allows for the "appropriate authority" to adjust the wages and benefits of its employees who are excluded from collective bargaining. Such employees are entitled to adjustments that are "not less than" those of their included counterparts.

The Board of Education (Board) is the statutory "appropriate authority" for the Department of Education (Department) employees. Accordingly, the Department seeks approval of the adjustments reflected in Attachment 1 and the attached Tentative Agreements for the respective employee groups effective July 1, 2019.

The period covered by the recommendation is the same as the period which was negotiated for the relevant groups of represented employees. Therefore, the recommended adjustments for employees excluded from the Hawaii Government Employees Association (HGEA) bargaining units 03 and 13 employees are for the two-year period from July 1, 2019 through June 30, 2021.

#### BACKGROUND

The HGEA collective bargaining agreements covering the Department's employees in bargaining units 03 and 13 expired on June 30, 2019.

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On September 15, 2020, Act 048, SLH 2020, the funding vehicles for the new Tentative Agreements retroactively became effective July 1, 2019.

For employees included in the HGEA units, the terms include adjustments to salaries and other negotiated provisions in the Tentative Agreements attached.

Previous action of the Board on the same or similar matters occurred on June 20, 2017, the Board approved adjustments for these excluded employees for the period July 1, 2017 through June 30, 2019. The authorized adjustments were consistent with the negotiated adjustments for the related bargaining unit employees.

# 3. FINANCIAL IMPLICATIONS

Funding for the recommended adjustments has been included in the collective bargaining appropriation. There are 177 excluded and exempt employees in the Department that will be impacted with the adjustments to their salary.

# 4. RECOMMENDATION

The Department is recommending the Board to approve the compensation adjustments for employees excluded from HGEA bargaining units 03 and 13. Upon approval, the Department will process the adjustments to salaries as outlined in the revised contract provisions as were negotiated for the included counterparts, as reflected in the attachments.

#### CMK:cac

Attachments: Attachment 1: Adjustment to Wages for Employees Excluded from

Bargaining Units 03 and 13, Coded as Bargaining Units 63, 73, or 93

Attachment 2: BU03 Tentative Agreement Attachment 3: BU13 Tentative Agreement

# Adjustment to Wages for Employees Excluded from Bargaining Units 3 and 13, Coded as Bargaining Units 63, 73, or 93

Pursuant to the authority of Chapter 89C, Hawaii Revised Statutes, the following salary, and benefit adjustments shall be implemented for Department of Education (Department) employees excluded from Bargaining Units (BU) 3 and 13 and coded as BUs 63, 73, or 93.

# I. Employees excluded from BU 3, coded as BU 63

Effective July 1, 2019 through June 30, 2021, the following salary adjustments shall be implemented for employees excluded from BU 3 and coded as BU 63 in the Department:

#### A. Effective July 1, 2019:

1. Employees who were employed as of June 30, 2019, shall receive a lump sum payment of two thousand eight hundred dollars (\$2,800), provided that employees who are less than full-time shall receive a prorated amount of this lump sum payment.

#### B. Effective July 1, 2020:

- 1. Employees on Step B to Step L as of June 30, 2020, shall be placed on the next step of the corresponding pay range.
- 2. Thereafter. Step B shall be deleted from the salary schedule.
- 3. Employees not administratively assigned to the salary schedule shall receive a lump sum payment equal to four percent (4%) of the employee's annual basic rate of pay as of June 30, 2020.

#### C. Effective January 1, 2021:

- 1. All employees shall receive a three and forty-six one-hundredths percent (3.46%) salary increase.
- 2. Employees not administratively assigned to the salary schedule shall receive a three and forty-six one-hundredths percent (3.46%) salary increase.

#### II. Employees excluded from BU 13, coded as BU 73 or 93

Effective July 1, 2019 through June 30, 2021, the following salary adjustments shall be implemented for employees excluded from BU 13 and coded as BU 73 or 93 in the Department:

#### A. Effective July 1, 2019

- 1. Eligible employees shall be entitled to step movements on their respective step movement dates.
- 2. Employees who were employed as of June 30, 2019, and will not be eligible for a step movement during the contract period or are not administratively assigned to the salary schedule shall receive a lump sum payment of seven hundred fifty dollars (\$750), provided that Employees who are less than full-time shall receive a prorated amount on July 1, 2019.

3. All employees shall receive a two and fifteen one-hundredths percent (2.15%) salary increase.

# B. Effective July 1, 2020

- 1. Eligible employees shall be entitled to step movements on their respective step movement dates.
- 2. Employees who were employed as of June 30, 2019, and will not be eligible for a step movement during the contract period or are not administratively assigned to the salary schedule shall receive a lump sum payment of seven hundred fifty dollars (\$750), provided that employees who are less than full-time shall receive a prorated amount on July 1, 2020.
- 3. All employees shall receive a two and three one-hundredths percent (2.03%) salary increase.

Bargaining Unit 03

Employer \_ Union \_\_\_\_

TENTATIVE AGREEMENT Employer 27W

	Date 4/12/19
	ARTICLE 54
1	
2	HAWAI'I EMPLOYER-UNION HEALTH BENEFITS TRUST FUND
3	Delete the existing language in this Article in its entirety and replace with the
4	following:
5	
6	A. "Health Benefit Plan" shall mean the medical PPO, HMO, prescription
7	drug, dental, vision and dual coverage medical plans.
8	
9	B. Effective July 1, 2019
10	
L1	Subject to the applicable provisions of Chapter 87A and 89, Hawaii Revised
L2	Statutes, the Employer shall pay monthly contributions which include the cost of
L3	any Hawaii Employer-Union Health Benefits Trust Fund (Trust Fund)
L4	administrative fees to the Trust Fund effective July 1, 2019, not to exceed the
L5	monthly contribution amounts as specified below:
L6	
١7	1. <u>For each Employee-Beneficiary with no dependent-beneficiaries</u>
18	enrolled in the following Trust Fund health benefits plans:
<u>1</u> 9	
20	BENEFIT PLAN TOTAL EMPLOYER MONTHLY
21	CONTRIBUTION
22	
23	· · · · · · · · · · · · · · · · · · ·
24	<u>c. Vision \$ 3.52</u>
25	d. Dual coverage (medical, drug & chiro) \$ 19.70
26	
27	The Employer shall pay the same monthly contribution for each member
28	enrolled in a self only medical plan (PPO or HMO), regardless of which plan is

1	chosen; provided that the dollar amount contributed by the Employer shall not
2	cause the employer share to exceed 84.3% of the total premium.
3	
4	2. For each Employee-Beneficiary with one dependent-beneficiary
5	enrolled in the following Trust Fund health benefit plans:
6	
7	BENEFIT PLAN TOTAL EMPLOYER MONTHLY
8	CONTRIBUTION
9	a. Medical (PPO or HMO) (medical, drug & chiro) \$923.72
10	b. Dental \$41.56
11	c. Vision \$ 6.54
12	d. Dual coverage (medical, drug & chiro) \$41.16
13	
14	The Employer shall pay the same monthly contribution for each member
15	enrolled in a two-party medical plan (PPO or HMO), regardless of which plan is
16	chosen; provided that the dollar amount contributed by the Employer shall not
17	cause the employer share to exceed 84.3% of the total premium.
18	
19	3. For each Employee-Beneficiary with two or more dependent-
20	beneficiaries enrolled in the following Trust Fund health benefit plans:
21	
22	BENEFIT PLAN TOTAL EMPLOYER MONTHLY
23	CONTRIBUTION
24	a. Medical (PPO or HMO) (medical, drug & chiro) \$1,177.36
25	b. Dental \$ 68.38
26	c. Vision \$ 8.56
27	d. Dual coverage (medical, drug & chiro) \$ 45.22
28	

1	The Employer shall pay the same monthly contribution for each member
2	enrolled in a family medical plan (PPO or HMO), regardless of which plan is
3	chosen; provided that the dollar amount contributed by the Employer shall not
4	cause the employer share to exceed 84.3% of the total premium.
5	
6	4. For each Employee-Beneficiary enrolled in the Trust Fund group
7	life insurance plan, the Employer shall pay \$4.12 per month which reflects one
8	hundred percent (100%) of the monthly premium and any administrative fees.
9	
10	C. Effective July 1, 2020
11	
12	Subject to the applicable provisions of Chapter 87A and 89, Hawaii Revised
13	Statutes, effective July 1, 2020 for plan year 2020-2021, with the exception of
14	items C1a., C2a., C3a., and C4., which shall be the dollar amounts noted, the
15	Employer shall pay a specific dollar amount equivalent to sixty percent (60%) of
16	the final premium rates established by the Trust Fund Board for the respective
17	health benefit plan, plus sixty percent (60%) of any administrative fees.
18	
19	1. The amounts paid by the Employer shall be based on the plan year
20	2020-2021 final monthly premium rates established by the Trust Fund for each
21	Employee-Beneficiary with no dependent-beneficiaries enrolled in the following
22	Trust Fund health plans:
23	
24	a. Medical (PPO or HMO) (medical, drug, & chiro) \$420.50
25	b. Dental
26	c. Vision
27	d. Dual coverage (medical, drug & chiro)
28	

1	The Employer shall pay the same monthly contribution for each member
2	enrolled in a self only medical plan (PPO or HMO), regardless of which plan is
3	chosen; provided that the dollar amount contributed by the Employer shall not
4	cause the employer share to exceed 84.3% of the total premium.
5	
6	2. The amounts paid by the Employer shall be based on the plan year
7	2020-2021 final monthly premium rates established by the Trust Fund for each
8	Employee-Beneficiary with one dependent-beneficiary enrolled in the following
9	Trust Fund health plans:
10	
11	a. Medical (PPO or HMQ) (medical, drug, & chiro) \$1,021.72
12	b. Dental
13	c. Vision
14	d. Dual coverage (medical, drug & chiro)
15	
16	The Employer shall pay the same monthly contribution for each member
17	enrolled in a two-party medical plan (PPO or HMO), regardless of which plan is
18	chosen; provided that the dollar amount contributed by the Employer shall not
19	cause the employer share to exceed 84.3% of the total premium.
20	
21	3. The amounts paid by the Employer shall be based on the plan year
22	2020-2021 final monthly premium rates established by the Trust Fund for each
23	Employee-Beneficiary with two or more dependent-beneficiaries enrolled in the
24	following Trust Fund health plans:
25	
26	a. Medical (PPO or HMO) (medical, drug, & chiro) \$1,302.36
27	b. Dental
28	cVision

1	d. Dual coverage (medical, drug & chiro)
2	
3	The Employer shall pay the same monthly contribution for each member
4	enrolled in a family medical plan (PPO or HMO), regardless of which plan is
5	chosen; provided that the dollar amount contributed by the Employer shall not
6	cause the employer share to exceed 84.3% of the total premium.
7	
8	4. For each Employee-Beneficiary enrolled in the Trust Fund group life
9	insurance plan, the Employer shall pay \$4.12 per month which reflects one
10	hundred percent (100%) of the monthly premium and any administrative fees.
11	
12	D. No later than three (3) weeks after the Trust Fund Board formally
13	establishes and adopts the final premium rates for Fiscal Year 2020-2021, the
14	Office of Collective Bargaining shall distribute the final calculation of the
15	Employers' monthly contribution amounts for each health benefit plan.
16	
17	E. Payment for Plans Eliminated or Abolished. The Employer shall make
18	no payments for any and all premiums for any portion or part of a Trust Fund
19	health benefit plan that the Trust Fund Board eliminates or abolishes.
20	
21	F. Rounding Employer's Monthly Contribution. Whenever the Employer's
22	monthly contribution (premium plus administrative fee) to the Trust Fund is less
23	than one hundred percent (100%) of the monthly premium amount, such monthly
24	contribution shall be rounded to the nearest cent as provided below:
25	
26	<ol> <li>When rounding to the nearest cent results in an even amount.</li> </ol>
27	such even amount shall be the Employer's monthly contribution. For example:
28	

1	(a) \$11.397 = \$11.40 = \$11.40 (Employer's monthly contribution)
2	(b) \$11.382 = \$11.38 = \$11.38 (Employer's monthly contribution)
3	
4	2. When rounding to the nearest cent results in an odd amount,
5	round to the lower even cent, and such even amount shall be the Employer's
6	monthly contribution. For example:
7	
8	(a) \$11.392 = \$11.39 = \$11.38 (Employer's monthly contribution)
9	(b) \$11.386 = \$11.39 = \$11.38 (Employer's monthly contribution)
10	
11	All employer contributions effective July 1, 2019 and contributions for
12	items C.1a., C.2a., and C.3a., effective July 1, 2020 reflect the rounding described
13	in item F. Employer contributions effective July 1, 2020 for items C.1 b, c, d; C.2
14	b, c, d; and C.3 b, c, d shall be rounded as described in item F, after the Trust
15	Fund Board formally establishes and adopts the final premlum rates for Fiscal
16	Year 2020-2021.
17	
18	G. If an agreement covering periods beyond the term of this Agreement is
19	not executed by June 30, 2021, Employer contributions to the Trust Fund shall be
20	the same monthly contribution amounts paid in plan year 2020-2021 for the
21	Health Benefit Plan approved by the Trust Fund including any monthly
22	administrative fees.
•	ture: Ryker J. Wada mail: ryker.wada@hawaii.gov

#### 2 General Provisions. 3 Α. 4 1. For purpose of clarification, the provisions of this Article shall not be 5 6 applicable where an Employee moves from one (1) governmental jurisdiction to another, 7 except as specifically provided herein. 8 2. 9 For purposes of this Article, "basic rate of pay" means the rate of pay 10 assigned to the **pay[salary]** range and step an Employee is receiving as compensation. For an Employee whose position is not assigned to the pay[salary] range, "basic rate of 11 12 pay" shall mean the actual rate of compensation an Employee is receiving as 13 remuneration for services performed in a particular position, not including any 14 differentials. 15 3. 16 When the effective dates of more than one (1) personnel action coincide, pay adjustments shall be made in the following order: 17 18 19 a. Step movement;

**ARTICLE 14 - COMPENSATION ADJUSTMENT** 

c. Changeover to a new pay schedule;
d. Repricing;
e. Promotion;
f. Reallocation;

b.

1

20

25

26 27

28

g. Other personnel actions.

Negotiated wage increase;

4. A leave of absence without pay shall end upon the day before the first working day an Employee properly reports for duty, and an Employee shall be entitled

to receive compensation as of the first working day the Employee properly reports for duty. Each calendar day from the beginning to the end of an Employee's leave of absence without pay shall be charged as leave without pay provided that an Employee who is granted a leave of absence without pay and who returns to duty after being absent from work for only one (1) working day or less, shall be charged for one (1) day of leave of absence without pay or less, as applicable, even though one (1) or more scheduled or normal non-working days or a holiday may have preceded the Employee's return to duty.

ì

5. An Employee who leaves the service without having worked on all scheduled working days for that month shall be compensated pursuant to the following formula: Employee's monthly basic rate of pay plus TD, **DD**, CD, SD, RD, or SAD as applicable x (number of days worked/number of working days in a month, including holidays).

**8**  6. An Employee who suffers a disabling personal injury arising out of and in the course of employment, except for an injury caused by the Employee's negligence, willful intention to injure the Employee or others, or by the Employee's intoxication or because of the influence of a non-prescribed controlled substance, shall be credited for a full day's work on the day of the injury regardless of the time the Employee is injured.

7. An Employee who initially was properly compensated following a promotion, the adoption of a new pay schedule, a temporary assignment, pricing or repricing, or any other personnel action affecting pay, shall not be required to make reimbursement when it is found subsequently that an overpayment in salary occurred due to the retroactive feature of a position classification action. However, the proper pay adjustment shall be made as of the first pay period following the date of notice of action by the director.

8. Employees who are receiving a shortage differential shall have their compensation adjusted by provisions contained in a separate supplemental agreement.

1		
2	В.	Compensation Adjustment Upon Promotion.
3		
4	1.	As used in this paragraph, "promotion" means the movement of a regular
5	Employee fr	om the position in which the Employee last held a permanent appointment
6	to a vacant	civil service position assigned to a class with a higher pay range in the
7	salary sched	lule.
8		
9	2.	A regular Employee who is promoted shall be compensated as follows:
LO		
L1		a. For promotions involving a movement of three (3) or less pay
L2	range	es, the Employee shall be compensated at the corresponding step in the
L 3	highe	r <u>pay[salary]</u> range.
1.4		
15		b. For promotions involving a movement of more than three (3) pay
16	range	es, the Employee shall be compensated at the step in the higher
L7	pay[	salary] range which is equal to the rate for promotions involving three (3)
18	pay r	anges. If such rate falls below the minimum step, the Employee shall be
19	comp	ensated at the minimum step of the higher pay range.
20		
21	3.	Regular Employees who return to their permanent positions after a
22	promotion o	n a temporary appointment basis or are released from a new probational
23	appointmen	t following a promotion shall be compensated as though they had remained
24	in their pern	nanent positions continuously.
25		
26	C.	Compensation Adjustment Upon Demotion.
27		
28	1.	The following definitions shall be applicable to this paragraph:
29		
30		"Demotion" means the movement of a regular Employee from the
31	posit	ion in which the Employee last held a permanent appointment to a vacant

1	civil service position assigned to a class with a lower pay range in the salary
2	schedule.
3	
4	<ul> <li>b. "Demotion due to a reorganization" means a demotion of an</li> </ul>
5	Employee as a result of a reorganization action.
6	
7	<ul> <li>c. "Demotion to avoid layoff" means a demotion accepted by an</li> </ul>
8	Employee to avoid being laid off.
9	
10	<ul> <li>d. "Disciplinary demotion" means a demotion action taken by the</li> </ul>
11	appointing authority for disciplinary reasons.
12	
13	e. "Involuntary demotion" means a demotion action taken by the
14	appointing authority due to the Employee's inability to perform the duties and
15	responsibilities of the Employee's position, or due to the Employee's failure to
16	meet qualification requirements for the position.
17	
18	f. "Non-service connected disability demotion" means the movement
19	of an Employee to a vacant cîvil service position assigned to a class with a lower
20	pay range in the salary schedule, due to a disability sustained by the Employee
21	other than while performing the duties and responsibilities of the Employee's
22	position.
23	
24	g. "Service connected disability demotion" means the movement of a
25	regular Employee or an Employee serving an initial probationary period to a
26	vacant civil service position assigned to a class with a lower pay range in the
27	salary schedule, due to a disability sustained by the Employee while performing
28	the duties and responsibilities of the Employee's position.
29	
30	<ul> <li>h. "Voluntary demotion" means a demotion requested by an</li> </ul>
31	Employee and granted by the appointing authority.

1	
2	Disciplinary or Involuntary Demotion.
3	
4	<ul> <li>A regular Employee who is involuntarily demoted or who is</li> </ul>
5	demoted for disciplinary reasons shall be compensated at the corresponding step
6	in the lower <u>pay[salary]</u> range or any lower step in the lower <u>pay[salary]</u> range.
7	
8	<ul> <li>b. Upon release from a disciplinary demotion given on a temporary</li> </ul>
9	basis, a regular Employee shall be compensated as though the Employee had
10	remained in the former position continuously.
11	
12	<ol> <li>Demotion to Avoid Layoff; Demotion Due to Reorganization; Service</li> </ol>
13	Connected Disability Demotion.
14	
15	<u>a.</u> <u>Prior to July 1, 2020, [A]an Employee who accepts a demotion to</u>
16	avoid layoff; or is demoted due to a reorganization; or who receives a service
17	connected disability demotion, shall retain the Employee's basic rate of pay;
18	provided:
19	
20	1)[a-] If the Employee's basic rate of pay falls between two (2)
21	steps in the lower pay range, the Employee shall be compensated at the
22	step in the lower pay range whose rate is immediately below the
23	Employee's basic rate of pay and shall be entitled to a temporary
24	differential.
25	
26	2)[b.] If the Employee's basic rate of pay falls above the maximum
27	step in the lower pay range, the Employee shall be compensated at the
28	maximum step and shall be entitled to a temporary differential.
29	

1		b. Effec	<u>tive July 1, 2020, an Employee who accepts a demotion to</u>
2	avoid	layoff; or is	demoted due to a reorganization; or who receives a
3	<u>servi</u>	ce connected	disability demotion, shall be compensated as follows:
4			
5		<u>1)</u>	For demotions involving a movement of three (3) or less
6		pay ranges,	the Employee shall be compensated at the
7		correspond	ing step in the lower pay range and shall be entitled to a
8		demotion d	ifferential (DD).
9			
LO		<u>2)</u>	For demotions involving a movement of more than three
1		(3) pay rang	es, the Emploγee shall be compensated at the step in the
12		lower pay ra	ange which is equal to the rate for voluntary demotion
13		involving th	ree (3) pay ranges and shall be entitled to a DD. If the
14		rate for volu	untary demotion involving three (3) pay ranges falls above
15		the maximu	ım step in the lower pay range, the Employee shall be
16		compensate	ed at the maximum step of the lower pay range and shall
17		be entitled	to a DD.
L8			
19	4.	Non-Service	Connected Disability Demotion.
20			
21		<u>a.</u> Prior	to July 1, 2020, [A]an Employee who receives a non-service
22	conne	ected disability	y demotion shall be compensated as provided below:
23			
24		<u>1)[a.]</u>	A regular Employee who has fifteen (15) or more years of
25		continuous	service in the civil service of the Employee's governmental
26		jurisdiction s	shall retain the Employee's basic rate of pay; provided that:
27			
28			<u>a)[1-)</u> ] If the Employee's basic rate of pay falls between two
29		(2) st	eps in the lower pay range, the Employee shall be
30		comp	ensated at the step in the lower pay range whose rate is

immediately below the Employee's basic rate of pay and shall be entitled to a temporary differential. b)(2) If the Employee's basic rate of pay falls above the maximum step in the lower pay range, the Employee shall be compensated at the maximum step and shall be entitled to a temporary differential. 2)[b-] A regular Employee with at least five (5) years but less than fifteen (15) years of continuous service in the civil service of the Employee's governmental jurisdiction shall retain the Employee's basic rate of pay for a period beyond the effective date of the demotion as follows: Years of Service Months of Compensation Retention a)[1)] If the Employee's basic rate of pay falls between two (2) steps in the lower pay range, the Employee shall be compensated at the step in the lower pay range whose rate is

1	immediately below the Employee's basic rate of pay and shall be
2	entitled to a temporary differential.
3	
4	<u>b)[2)</u> ] If the Employee's basic rate of pay falls above the
5	maximum step in the lower pay range, the Employee shall be
6	compensated at the maximum step and shall be entitled to a
7	temporary differential.
8	
9	3)[e-] The basic rate of pay of a regular Employee with less than
10	five (5) years of continuous service in the civil service of the Employee's
11	governmental jurisdiction, or a regular Employee whose retention period
12	as prescribed in clause b., has expired, shall be adjusted in the manner of
13	adjustments for service connected disability demotion, provided the
1 4	Employee shall not be entitled to temporary differential.
15	
16	b. Effective July 1, 2020, compensation adjustment for a non-
L7	service connected disability demotion shall be in the manner prescribed in
18	paragraph C.3.b.
19	
20	5. Voluntary Demotion.
21	
22	<ul> <li>A regular Employee who accepts a voluntary demotion shall be</li> </ul>
23	compensated as follows:
2 4	
25	<ol> <li>For voluntary demotions involving a movement of three (3)</li> </ol>
26	or less pay ranges, the Employee shall be compensated at the
27	corresponding step in the lower pay range.
28	
29	<ol><li>For voluntary demotions involving a movement of more than</li></ol>
30	three (3) pay ranges, the Employee shall be compensated at the step in
31	the lower pay range which is equal to the rate for voluntary demotions

Τ		involving three (3) pay ranges. It such rate talls above the maximum step
2		in the lower pay range, the Employee shall be compensated at the
3		maximum step of the lower pay range.
4		
5		b. Upon return to the position in which an Employee last held a
6	perm	anent appointment, a regular Employee who is demoted on a temporary
7	appo	intment basis or who is released from a new probational appointment
8	follow	ving a demotion shall be compensated as though the Employee had
9	rema	ined in the former position continuously.
LO		
11	D.	Compensation Adjustment Upon Transfer.
12		
13	1.	"Transfer" means the movement of a regular Employee from the position
14	in which the	Employee last held a permanent appointment to a vacant civil service
15	position whi	ch is in the same class or in a different class assigned to the same pay
16	range in the	salary schedule.
L7		
18	2.	A regular Employee who is transferred shall continue at the same basic
19	rate of pay.	
20		
21	E.	Compensation Adjustment Upon Reallocation.
22		
23	1.	The following definitions shall be applicable to this paragraph:
24		
25		a. "Reallocation downward" means the reallocation of a position to a
26	class	assigned to a lower pay range in the salary schedule.
27		
28		b. "Reallocation upward" means the reallocation of a position to a
29	class	assigned to a higher pay range in the salary schedule.
30		

1	2.	Compensation following reallocation upwards shall be adjusted in the
2	manner as	adjustments for promotion.
3		
4	3.	Compensation adjustment for a reallocation downwards shall be in the
5	manner pre	scribed in paragraph C.3. However, when downward reallocations are due
6	to disciplina	ry, involuntary, or voluntary reasons, the Employee's basic rate of pay shall
7	be adjusted	in the manner as adjustments for disciplinary, involuntary, or voluntary
8	demotions,	as applicable.
9		
10	4.	Compensation following reallocation of a position in a class to the same
11	pay range s	shall be adjusted in the manner of adjustments for transfer.
12		
13	5.	Upon return to the original classification of the Employee's position after a
14	temporary r	eallocation upward, the Employee shall be compensated at the rate the
15	Employee v	vould have received were it not for the temporary reallocation.
16		
17	F.	Compensation Adjustment Upon Repricing.
18		
19	1.	The basic rate of pay of an Employee whose position is in a class which is
20	repriced to	a higher pay range shall be adjusted in the manner as adjustments for
21	promotion.	
22		
23	2.	The basic rate of pay of an Employee whose position is in a class which is
24	repriced to	a lower pay range shall be adjusted in the manner as adjustments are
25	prescribed i	in paragraph C.3.
26		
27	Ģ.	Compensation of Employees Selected from an Open Competitive List
28	Resulting fr	om a Recruitment Above the Minimum.
29		
30		rithstanding any paragraph in this Article, Employees selected through an
31	open compo	etitive recruitment which permits hiring above the first step may be

compensated at a rate determined by the Employer upon their appointment from the open competitive list; provided that the amount the Employee will receive is not less than the amount the Employee would have received if the Employees were compensated in accordance with the applicable paragraph.

H. Compensation for Temporary Assignment Performed.

Compensation for temporary assignment shall be as follows:

1. Except as provided in subparagraph 6., the basic rate of an Employee who performs temporary assignment involving a position assigned to a class in a higher pay range in the salary schedule shall be adjusted in the manner as adjustments for promotion except that any temporary differential <u>and/or demotion differential</u> which the Employee was receiving shall not be added to the basic rate of pay but shall be retained by the Employee while performing the temporary assignment.

 An Employee who performs a temporary assignment involving a position assigned to the same or lower pay range in the salary schedule shall continue to be compensated at the Employee's basic rate of pay prior to the temporary assignment.

3. Whenever a temporary assignment involves the assumption of duties and responsibilities of an exempt position not assigned to a <u>pay[salary]</u> range (regardless of whether the exempt position is within the bargaining unit or outside of the bargaining unit), Employees will be compensated at the prescribed statutory rate of pay if such rate is higher than the Employee's existing basic rate of pay. If there is no prescribed statutory rate, the appointing authority may exercise discretion in setting compensation for temporary assignment; provided, the compensation shall be no less than the Employee's basic rate of pay.

4. Whenever a temporary assignment is made for an exempt Employee whose position is not assigned to the salary schedule, and whose temporary

assignment involves the assumption of the significant duties and responsibilities of a position assigned to a salary schedule outside of the bargaining unit, the following will be used to determine whether the assignment is to a higher pay range:
The maximum rate for the class to which temporary assignment is made is higher than the Employee's existing rate; provided, the dollar difference between the two (2) is more than five percent (5%) of the Employee's existing basic rate of pay.
If the temporary assignment is to a position in a higher pay range, as determined above, the Employee will be compensated at that step in the higher pay range which exceeds the Employee's existing rate by five percent (5%). If there is no step in the higher pay range which rate exceeds the Employee's basic rate of pay by at least five percent (5%), the Employee shall be compensated at the maximum step in the higher pay range or at the Employee's basic rate of compensation, whichever is greater.
If the temporary assignment does not involve a higher pay range as determined above, the Employee shall be compensated pursuant to subparagraph 2.
5. Whenever a temporary assignment involves the assumption of the duties and responsibilities of a position in the Excluded Managerial Compensation Plan (EMCP), such assignment shall be compensated in accordance with the provisions that are applicable to Excluded Managerial (EM) Employees.
If the temporary assignment does not involve a higher pay range as determined above, the Employee shall be compensated pursuant to subparagraph 2.
Compensation adjustments shall not be provided for the following:

An Employee whose position includes assuming the duties and

responsibilities of the Employee's superior in the absence of the superior and

a.

1	which assignment is recognized in the Employee's position classification and
2	pricing.
3	
4	<ul> <li>b. An Employee who performs duties in accordance with the terms of</li> </ul>
5	a formal training agreement entered into with the Employee's department head
6	and approved by the director.
7	
8	<ol> <li>Temporary Differential and Demotion Differential Pay.</li> </ol>
9	
10	1. <u>Temporary Differential Pay.</u>
11	
12	a.[4.] An Employee shall be eligible for temporary differential pay as may
13	be provided in this Article. The amount of TD pay shall be the difference
14	between the Employee's basic rate of pay prior to the action taken and the
15	Employee's new basic rate of pay.
16	
17	<u>b.[2-]</u> The TD pay shall not be considered part of an Employee's basic
18	rate of pay.
19	
20	<u>c.[3-]</u> The TD pay shall be reduced by an amount equal to any
21	adjustment in the Employee's basic rate of pay due to promotion, upward
22	reallocation, or repricing upward actions. When the adjustment due to these
23	actions is greater than or equal to the TD pay, the TD pay shall be terminated.
24	
25	<u>d.</u> [4-] When an Employee with TD pay is demoted or transferred, or
26	whose position is reallocated to a class in the same or lower pay range, the TD
27	shall be continued in the new pay range.
28	
29	2. <u>Demotion Differential Pay.</u>
30	

Τ	a. An Employee may be eligible for demotion differential (DD) pay
2	as provided in this Article. The amount of DD pay shall be the difference
3	between the Employee's basic rate of pay prior to a demotion and the
4	Employee's new basic rate of pay.
5	
6	<u>b.</u> The DD pay shall not be considered part of the Employee's
7	basic rate of pay.
8	
9	<ul> <li>When an Employee with DD pay is promoted, reallocated</li> </ul>
10	upward, or repriced upward, the DD pay shall be reduced by an amount
11	equal to any adjustment in the Employee's basic rate of pay. When the
12	adjustment due to these actions is greater than or equal to the DD pay, the
13	DD pay shall be terminated.
14	
15	<ul> <li>d. When an Employee with DD pay receives a step movement, the</li> </ul>
16	DD pay shall be continued except when the sum of the Employee's new
17	basic rate of pay and existing DD pay is greater than or equal to the
18	maximum of the Employee's pay range, the new DD pay shall equal the
19	greater of:
20	
21	<ol> <li>The maximum of the Employee's existing pay range</li> </ol>
22	minus the Employee's new basic rate of pay; or
23	
24	<ol><li>The sum of the Employee's existing basic rate of pay</li></ol>
25	and existing DD pay, minus the Employee's new basic rate of pay.
26	
27	<ul> <li>When an Employee with DD pay is demoted, transferred, or</li> </ul>
28	reallocated to a class in the same or lower pay range, the DD pay shall be
29	continued in the new pay range.
30	
31	J. Compensation Adjustment for Non-Regular Employees.

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- Movements of non-regular Employees to other civil service positions shall not be classified as promotions, transfers, or demotions, but shall be considered as new appointments and compensation adjustments upon these new appointments shall be as prescribed in this paragraph.
- 2. A non-regular Employee who is moved from the position in which the Employee was serving a probational appointment to another position assigned to the same <a href="mailto:pay">pay[salary</a>] range shall continue at the same basic rate of pay.
- 3. A non-regular Employee who is moved from the position in which the Employee was serving a temporary appointment to another position in the same <a href="mailto:pay[salary">pay[salary</a>] range and salary schedule and in the same department shall continue at the same basic rate of pay.
- 4. Non-regular Employees serving temporary appointments who are converted to initial probational or permanent appointments in the same positions that the Employees were serving temporary appointments will continue to receive the same basic rate of pay they were receiving while serving temporary appointment.
- 5. The compensation of a non-regular Employee after a personnel transaction other than as described in subparagraphs 2, 3, and 4, shall be at the initial step of the pay[salary] range.
- K. Compensation Adjustment for Exempt Employees Accepting Civil Service Appointments, or Whose Exempt Positions are Converted to Civil Service Positions.
- 1. Exempt Employees who move to civil service positions or who are granted civil service status pursuant to legislation shall not have the transaction considered as promotions, transfers, or demotions. Such transactions shall be considered new

1	appointments and pay adjustments upon these new appointments shall be as
2	prescribed in this paragraph.
3	
4	<ol><li>An exempt Employee who is granted civil service status pursuant to</li></ol>
5	legislation shall retain the basic rate of pay the Employee was receiving immediately
6	prior to being granted civil service status; provided:
7	
8	<ol> <li>If the Employee's rate of pay falls between two (2) steps in the</li> </ol>
9	salary schedule, the Employee shall be compensated at the lower step.
10	
11	<ul> <li>b. If the Employee's rate of pay falls below the minimum step of the</li> </ul>
12	salary schedule, the Employee shall be compensated at the minimum step.
13	
14	<ul> <li>If the Employee's rate of pay falls above the maximum step of the</li> </ul>
15	salary schedule, the Employee shall be compensated at the maximum step.
16	
17	<ol> <li>Exempt Employees selected from an open competitive list to civil service</li> </ol>
18	positions other than as described in subparagraph 1., shall be compensated at the initia
19	step of the <u>pay[salary]</u> range.
20	
21	<ul> <li>Compensation Adjustment for Employees Moving to Exempt</li> </ul>
22	Appointments.
23	
24	Movements of Employees to exempt positions shall not be classified as
25	promotions, transfers, or demotions, but shall be considered as new appointments and
26	compensation adjustments upon these new appointments shall be as follows:
27	
28	<ol> <li>The Employee shall be compensated at the prescribed statutory rate for</li> </ol>
29	the exempt position; or,
30	

1	2.	If there is no prescribed statutory rate, then the rate determined by the
2	appointing	authority.
3		
4	M.	Compensation Adjustments for Regular Employees Serving Limited Term
5	Appointmen	nts, Temporary Appointments, or New Probational Appointments, in Another
6	Position.	
7		
8	1.	Regular Employees serving limited term appointments, temporary
9	appointmer	its, or new probational appointments, who are promoted, transferred, or
10	demoted, o	r whose permanent position is reallocated or repriced shall have their
11	compensat	ion adjusted from their permanent positions pursuant to paragraphs B, C, D,
12	E, or F, as	applicable, except as follows:
13		
14		<ul> <li>a. An Employee who is moved from the position in which the</li> </ul>
15	Emp	loyee was serving a probational appointment to another position assigned to
16	the s	same pay[salary] range shall continue at the same basic rate of pay.
17		
18		<ul> <li>b. An Employee who is moved from the position in which the</li> </ul>
19	Emp	ployee was serving a temporary appointment to another position in the same
20	class	s and in the same department shall continue at the same basic rate of pay.
21		
22	2.	Regular Employees serving limited term or other temporary appointments
23	who are co	nverted to probational or permanent appointments in the same positions that
24	they were s	serving on a limited term or other temporary appointment basis shall continue
25	to receive the same basic rate of pay they were receiving while serving the limited term	
26	or tempora	ry appointment.
27		
28	N.	Compensation Adjustments Following an Intergovernmental Movement
29	Made Purs	uant to Law.
30		

1	When an intergovernmental movement has been made pursuant to law, the
2	compensation of the regular Employee involved shall be adjusted as follows:
3	
4	1. If the result of the intergovernmental movement is that the Employee
5	moves to a position assigned to a class with a higher pay range in the salary schedule
6	than the previous pay range, the Employee's compensation shall be adjusted in the
7	manner as adjustments for promotion.
8	
9	<ol><li>If the result of the intergovernmental movement is that the Employee</li></ol>
10	moves to a position assigned to a class with the same pay range in the salary schedule
11	as the previous pay range, the Employee's compensation shall be adjusted in the
12	manner of adjustments for transfer.
13	
14	<ol> <li>If the result of the intergovernmental movement is that the Employee</li> </ol>
15	moves to a position assigned to a class with a lower pay range in the salary schedule
16	than the previous pay range, the Employee's compensation shall be adjusted in the
17	manner as adjustments for voluntary demotion.
18	
19	O. Step Movements.
20	
21	1 All step movement costs under this paragraph shall be included in the
22	costs of collective bargaining and submitted to the respective legislative bodies for
23	approval at the appropriate time.
24	
25	<ol><li>For purposes of this paragraph, wherever the terms "bargaining unit" or</li></ol>
26	"bargaining unit 03" appear, it shall also include bargaining unit 04.
27	
28	3. The following definitions shall be applicable to this paragraph:
29	

1	<ul> <li>a. "Step movement" means the movement of an Employee to the next</li> </ul>
2	step within the same pay range which rate immediately exceeds the Employee's
3	basic rate of pay.
4	
5	<ul> <li>b. "Step movement date" means the date the Employee is to be</li> </ul>
6	granted a step movement after rendering the minimum number of years of
7	creditable service.
8	
9	<ol> <li>In determining creditable service for step movement, the following shall</li> </ol>
lΟ	apply:
11	
12	a. "Service" means employment service on a step in any Employer
13	jurisdiction in an existing or former position which is or has been included in
14	bargaining unit 03 or which would have been included in bargaining unit 03 were
15	it not excluded therefrom, provided there is no brook in service.
16	
17	<ul> <li>b. "Break in service," for purposes of this paragraph, means a</li> </ul>
18	separation from service or a movement out of the bargaining unit; provided that a
19	new appointment within the bargaining unit on the next-consecutive work day
20	shall not constitute a break in service.
21	
22	<ol> <li>Service throughout a work year shall be creditable for a step</li> </ol>
23	movement provided that the following shall be considered time not creditable:
24	
25	<ol> <li>absences without pay, except as provided in subparagraph</li> </ol>
26	4.d. below;
27	
28	2) absences due to suspension; or
29	
30	<ol> <li>any period of substandard performance.</li> </ol>
3.1	

1	<ol> <li>A period of authorized leave without pay for the following purposes</li> </ol>
2	shall be construed as creditable service:
3	
4	1) to be on sabbatical leave;
5	
6	<ol> <li>to recuperate from an injury for which workers' compensation</li> </ol>
7	weekly payments are made, or
8	
9	<ol> <li>to be on military service where the President of the United</li> </ol>
LO	States or the governor of the State has called the Employee to active duty.
1	
L2	5. Determining Step Movement Date:
L3	
L 4	<ul> <li>Subject to adjustment for all periods of time not creditable as</li> </ul>
L5	provided in subparagraph 4.c., the step movement date shall be determined as
L <del>6</del>	<del>follows:</del>
L7	
L8	1) For Employees in the bargaining unit as of June 30, 1991,
19	the step-movement date shall be determined by the most recent date of
20	hire.
21	
22	<ol> <li>For Employees who enter a position in the bargaining unit</li> </ol>
23	after June 30, 1991, the step movement date shall be determined by the
24	date the Employee initially entered a position in the bargaining unit.
25	
26	<ol> <li>For Employees who re-enter a position in the bargaining unit</li> </ol>
27	after June 30, 1991, the step movement date shall be determined by the
28	date the Employee re-entered a position in the bargaining unit.
29	

The Employee's step movement date determined under 5.a. shall not be adjusted upon movement to another-position in the bargaining unit without a break in service, regardless of Employer jurisdiction. 6. Eligibility for Step Movement. a. Any Employee who is at a step or rate below the maximum step of the pay range shall be eligible for and shall receive a step movement on the Employee's step movement date, provided the Employee has completed the 1.0 minimum number of years of satisfactory creditable service required for advancement to the next higher step. Effective July 1, 1995, the minimum number of years of satisfactory creditable service required for advancement to the next higher step shall be as specified in the following: Existing Minimum No. of Years of Creditable Service Δ .... 1 

1	v. The Employee shall not be entitled to receive a step movement on
2	a date earlier than the Employee's step movement date and any time earned in
3	excess of the minimum time required for the step movement is voided upon
4	movement to the next higher step in the same pay range.
5	.9
6	7. Effect of Personnel Actions.
7	
8	a. Promotion, Demotion, Reallocation or Repricing
9	
10	Notwithstanding subparagraph 6. above, an Employee who is promoted,
11	demoted or whose position is reallocated or reprised to another pay range shall
12	be credited with time earned in the former pay range or pay ranges toward
13	eligibility-for a step movement in the new pay range.
14	
15	<ul> <li>b. Transfer or Reallocation to a Class at Same Pay Range</li> </ul>
16	
17	An Employee who is transferred or whose position is reallocated to a class
18	in the same pay range shall not lose time earned toward eligibility for a stop
19	movement încrease.
20	
21	<ul> <li>Return to Position Following Release from Limited Term,</li> </ul>
22	Provisional or New Probationary Appointment
23	
24	An Employee who returns to the Employee's permanent position following
25	release from a limited term, provisional or new probationary appointment;
26	whether from a position within the bargaining unit or from a position outside the
27	bargaining unit, shall be credited with service rendered as though the Employee
28	had remained in the former position continuously.
29	
30	8. Crediting Service Applicable for Step Movement Beginning July 1, 1993.
31	

1	<ul> <li>a. For Employees in the bargaining unit as of June 30, 1991, time</li> </ul>			
2	earned toward eligibility for a step movement under this paragraph shall begin			
3	with service rendered as of July 1, 1991.			
4				
5	<ul> <li>For Employees who entered the bargaining unit on or after July 1,</li> </ul>			
6	1991, time earned toward eligibility for a step movement under this paragraph			
7	shall begin with service rendered from the date the Employee entered the			
8	<del>bargaining unit.</del>			
9				
10	c. For the period July 1, 1991 to June 30, 1993, the maximum service			
11	time eligible to be earned under this subparagraph shall be twenty-four (24)			
12	months. This service time shall only be creditable for one step movement.			
13				
14	<ul> <li>d. Step movements under this paragraph shall take place no earlier</li> </ul>			
15	than July 1, 1993.			
16				
17	O.[P.] Other Compensation Adjustments.			
18				
19	Compensation adjustments not expressly provided for by this Agreement but			
20	necessitated by authorized personnel movements or situations shall be made by the			
21	chief personnel or human resources executive, as applicable; provided that consultation			
22	shall take place with the Union prior to effecting any adjustments under this paragraph.			
23				
Signature: Ryker J. Wada				
E	mail: ryker.wada@hawaii.gov			

BU 03, Article 14 - Compensation Adjustment

Bargaining Unit 03
Tentative Agreement
Employer
Union

Date 9 10 20

#### ARTICLE 24 – TIME OFF FOR OVERTIME WORKED

A. \_\_\_\_Whenever a non-shift Employee works at least eighteen (18) hours within the twenty-four (24) hour period immediately prior to the start of the Employee's scheduled workday, the Employer shall excuse the Employee from work on such workday, with pay, unless the services of such Employee are needed due to an emergency affecting the public health or safety and replacements are not available. In the event of such an emergency, such Employee shall be excused from work as soon as possible when the emergency no longer exists.

B. Effective July 1, 2020, whenever a non-shift employee works at least sixteen (16) hours within the twenty-four (24) hour period immediately prior to the start of the Employee's scheduled workday, the Employer shall excuse the Employee from work on such workday, with pay, unless the services of such Employee are needed due to an emergency affecting the public health or safety and replacements are not available. In the event of such an emergency, such Employee shall be excused from work as soon as possible when the emergency no longer exists.

Bargaining Unit 03			
TENTATIVE AGREEMENT			
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#### ARTICLE 26 - STANDBY PAY

A. An Employee shall be deemed to be on standby duty when assigned by the head of the department or other superior to remain at home or at any other designated place for a specific period for the purpose of responding to calls for immediate service after the Employee's normal hours of work, on the Employee's scheduled day off or on holidays. [For each calendar day or portion thereof of standby duty, the Employee shall be paid an additional amount equal to twenty five percent (25%) of the Employee's daily rate.]

1. For each calendar day or portion thereof of standby duty, the Employee shall be paid an additional amount equal to twenty-five percent (25%) of the Employee's dally rate.

2. Effective July 1, 2020, A.1. above shall be replaced with the following:
The Employee shall be paid an additional amount equal to twenty-five
percent (25%) of the Employee's daily rate for each portion of standby work
to which the Employee is assigned during the calendar day. Payment for
standby work shall be for a maximum of two "portions" of standby work per
calendar day. An Employee who is called back to work during standby duty
on a day off shall not receive an additional portion of standby duty as a result
of being called back to work. A call back to work does not create additional
portions of standby duty.

 B. Whenever it is necessary for an Employee on standby duty to render immediate service in response to a call to work, the Employee shall be entitled to further compensation as provided in the Call Back Pay provision contained herein.

C. The Union and Employer agree that the Employer may provide pagers and/or cellular telephones for the Employee's convenience in responding to calls from work. Employees who are provided pagers and/or cellular telephones in lieu of remaining at home for the purpose of responding to calls for immediate service shall be entitled to standby pay after the Employee's normal hours of work, on the Employee's scheduled day off or on holidays with the following conditions:

7

The Employee has written authorization by the Employer that the Employee is on standby duty.

10

The Employee shall respond to a call for immediate service within the same period as if the Employee remained at home.

13

14 3. The Employee remains in a geographic location where the Employee can 15 receive a pager or cellular call and responds to a call for immediate service.

Signature: Ryker J. Wada

Email: ryker.wada@hawaii.gov

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Union	RP
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#### **ARTICLE 36 - SICK LEAVE**

- Earning of Sick Leave.
- 1. All Employees shall earn sick leave at the rate of fourteen (14) hours for each month of service. For the purpose of this Article, a workday is defined as an eighthour (8) workday.
- 2. If such Employees render less than a month of service, their sick leave allowance for such month shall be computed as follows:

Actual Straight Time					
Hours of Service	Working Hours of Leave				
For 0 to 31	0				
For 32 to 55	4				
For 56 to 79	6				
For 80 to 103	8				
For 104 to 127	10				
For 128 to 151	12				
For 152 or more	14				

The term "actual straight time hours of service" shall include paid holidays.

- 3. Individuals who are employed on a temporary, contractual, or substitute basis while on vacation from another position in the State government or any political subdivision of the State shall not earn sick leave allowance for such employment.
- 4. Except as hereinafter otherwise provided, sick leave allowance shall accrue to an Employee while on leave with pay. No sick leave allowance shall accrue:
  - a. During the period of any vacation leave or sick leave granted when the employment terminates or is to terminate at the end of such leave;
  - b. During the period the Employee is on leave without pay except for the period the employee is on leave for disability and is being paid Workers' Compensation therefore;
  - c. During any period of valid suspension which is sustained in the event an appeal is made by the Employee:
    - During any period of unauthorized leave;

- e. During any period the Employee is on educational or sabbatical leave; or
- f. During any period of leave with pay pending investigation if the Employee:
  - is subsequently discharged/dismissed;
  - 2) resigns or retires prior to the discharge/dismissal; or
  - resigns or retires during the investigation.
- B. Accumulation of Sick Leave.
- 1. An Employee may accumulate the sick leave the Employee earns. The unused sick leave accumulated shall be credited to the Employee's account for subsequent use in the event of a sickness. Such unused sick leave may be accumulated without limitation.
- Sick leave shall be administered on a calendar year basis and recorded at the end of each calendar year. After the end of each year, the appointing authority will furnish each Employee with a statement of the sick leave credit remaining as of December 31.
  - C. Notification of Sickness.
- 1. Notification of absence on account of sickness shall be given at least thirty (30) minutes prior to the start of the Employee's scheduled workday or if impracticable as soon thereafter as circumstances permit. However, in operations where Employees on a shift normally relieve Employees on the previous shift, notification of absence shall be given at least two (2) hours prior to the start of the Employee's scheduled shift, except in extenuating circumstances whereby an Employee is unable to provide such notice.
- 2. If, in the opinion of the department head, such notification has not been given in accordance with this Article, such absence may, in the discretion of the department head, be charged to vacation allowance or leave without pay.
  - D. Application for Sick Leave.
- 1. Application for sick leave shall be filed on a form prescribed by the Employer or designee, within five (5) working days after return to duty; provided, that in the event such Employee dies before that time or before returning to duty, the Employee's executor or administrator or department head if deemed proper may file such application within six (6) months after the Employee's death. Sick leave shall not be granted unless it

is provided to the satisfaction of the department head that the Employee's absence from work was necessary because of sickness.

- 2. The department head shall require the Employee to submit a [licensed physician's] certificate from a licensed physician or an advanced practice registered nurse (APRN) for absences of five (5) or more consecutive working days to substantiate the fact that the period of absence was due entirely to sickness and that the Employee is physically and/or mentally able to resume the duties of the position. The department head may require the Employee to be examined by a physician of said department head's choice provided the department assumes the cost of the physician's services.
- 3. Absence due to sickness lasting less than one (1) hour shall not be charged to sick leave when such sickness occurs during the final hour of work and the Employee is released from work.
- 4. Upon application by the Employee, sick leave when granted may include all sick leave allowance as of the last full month of service immediately preceding the return to duty from sick leave, or as much thereof as is needed, to permit the Employee to recover from the sickness.
  - E. Sick Leave Charged Only for Working Hours.
- 1. Employees absent from work on account of sickness, shall have charged against their sick leave allowance all working hours which occur during such absence.
- 2. Employees normally working eight-hour (8) days, other than between the hours of 7:45 a.m. and 4:30 p.m. and/or other than between Monday and Friday inclusive, shall have charged against their sick leave allowances only those hours they were scheduled to work or would have worked had they not taken sick leave.
- F. Additional Sick Leave with Pay. Additional sick leave with pay, in excess of that which the Employee is entitled to, may be granted with the written approval of the Employer provided that due consideration shall be given to the length of service of the particular Employee requesting the leave.
- G. Use of Cumulative Sick Leave Allowance after Transfer Between Departments. When an Employee resigns from a position to accept a position in another department of the Employer as the result of a transfer (including promotion, demotion, or original appointment) or in case of any other movement from one department to another of the Employer, the Employee shall not thereby forfeit any unused accumulated sick leave allowance credit in the department from which the Employee was transferred or moved. If, after the date of such transfer, the Employee uses any or all of such cumulative sick leave credit the appropriation of the department to which the Employee is transferred shall bear the entire charge thereof. In no event, shall the appropriation of the department from which the Employee was transferred or moved be charged for any cumulative sick leave taken after the date of transfer or movement.

- H. Credit for Sick Leave during Vacation. When sickness lasting one or more consecutive working days occurs during a vacation, the period of sickness shall, upon submittal of a [licensed physician's] certificate <u>from a licensed physician or an advanced practice registered nurse (APRN)</u> or other satisfactory proof of such sickness as deemed necessary by the department head, be charged as sick leave, and the charge against vacation allowance shall be reduced accordingly. Application for such substitution of sick leave for vacation shall be made within five (5) working days upon return to work.
- I. Sick leave shall be allowed for medical, dental, optical, and optometrical examination appointments which the Employee cannot schedule for non-work time.
- J. Sick leave shall be allowed for temporary disabilities as defined under the Equal Employment Opportunity Commission Guidelines, Title 29, Chapter XIV, Section 1604, of the Code of Federal Regulations.
- K. Physical examinations required by the Employer shall not be charged against an Employee's sick leave.
- L. An Employee who is laid off pursuant to Article 9 Reduction-in-Force, shall retain accumulated sick leave credits for the period that the Employee's name remains on the recall list. If the Employee is recalled to work pursuant to Article 9, the Employee shall be credited with all accumulated sick leave credits retained.
  - M. Sick Leave upon Separation from Service.
- 1. Upon separation from service, an Employee shall forfeit all sick leave allowance accrued and accumulated to the date of the separation except as otherwise provided by Chapter 88, Hawai'i Revised Statutes. This paragraph shall not be construed to provide for the forfeiture of sick leave accumulation when the Employee is granted leave without pay, including military leave, or is rehired by the Employer within seven (7) calendar days.
- 2. When an Employee moves from one Employer jurisdiction to another to accept employment in a position in which sick leave allowance is earned, the Employee may request and be allowed to transfer any unused sick leave credits accumulated at the time of movement. Any sick leave credit used after the effective date of the movement shall be charged to the appropriation of the receiving Employer.

Signature: Ryker J. Wada

Email: ryker.wada@hawaii.gov

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### ARTICLE 40 - OTHER LEAVES OF ABSENCE

Leave Without Pay to Work at the State Legislature. With the approval of the chief executive, and upon request of a member of the State Legislature, a regular Employee may be granted a leave of absence without pay to render service at the State Legislature. The leave without pay shall be for a duration of no more than twelve (12) months. The Employee shall have return rights as provided in paragraph I.

Leave Without Pay to Delay a Reduction-In-Force. A regular Employee may be granted a leave of absence without pay for no more than twelve (12) months in order to delay a planned layoff when the position which the Employee occupies has been abolished. If the Employee has not been placed at the expiration of the twelve (12) month period, the Employee shall be subject to Article 9, Reduction-In-Force.

Leave Without Pay for Employees Serving Temporary Intergovernmental and Intragovernmental Assignments and Exchanges. Subject to the provisions of section 78-27, Hawai'i Revised Statutes, Employees on temporary intergovernmental and intragovernmental assignments and exchanges may be granted leaves without pay. The Employee shall have the same rights and benefits as any other Employee of the sending agency who is on leave without pay status.

- Educational Leave Without Pay. An appointing authority may grant a D. leave without pay to regular Employees for any of the following reasons:
- 1. To pursue a course of instruction which is related to the Employee's field of work:

- To engage in research which has a beneficial effect on the skills or knowledge required in the Employee's field of work; or,
- To improve the Employee's ability and increase the Employee's fitness for public employment.

The duration of the educational leave without pay shall be for no more than twelve (12) months. For good cause, as determined by the appointing authority. educational leave without pay may be extended an additional twelve (12) months. The Employee shall have return rights as provided in paragraph H.

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E. Industrial Injury Leave.

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- An Employee may be granted leave without pay not to exceed twelve (12) months, provided the Employee is receiving workers' compensation wage loss replacement benefits.
- An Employee may be granted additional leave without pay in twelve (12) month increments, provided the Employee is receiving workers' compensation wage loss replacement benefits or provided the Employee's application for retirement is pending determination by the State Retirement System.
  - F. Leave Without Pay to Work in Certain Appointive Positions.
- 1. An appointing authority may grant a leave without pay to a regular. Employee to render services as a department head, agency head, deputy department head, as a secretary to a department head or a deputy department head, or as an appointee to any other position within the jurisdiction that is mutually agreeable between the Employer and the Union. The Employer shall compile a list of the appointive positions to which this section applies and maintain its currency.
- 2. The rights of an Employee who is released from the above appointments are as follows:
  - Upon completion of no more than four (4) years of the leave without pay, reinstatement in the position in which the Employee last held a permanent appointment. In the event the Employee is retained beyond these four (4) years for the transition to a new chief executive's term, but for not more than three (3) months, the Employee shall retain the reinstatement right to the Employee's former civil service position.
  - Following more than four (4) years of leave without pay, reinstatement to the Employee's former position if vacant or placement in a comparable vacant position.
  - Upon reinstatement in the former position or placement in another comparable position, compensation shall be as though the Employee had remained continuously in the position.
- Other Leaves Without Pay. An appointing authority may grant regular or non-regular Employees leaves without pay for no more than twelve (12) months, for any of the following reasons:
- To recuperate from physical or mental illnesses; provided, for leaves 1. without pay of five (5) days or more, an Employee shall submit a [licensed physician's] certificate from a licensed physician or an advanced practice registered nurse (APRN) to substantiate the fact that period of leave without pay was due entirely to sickness and that the Employee is physically and/or mentally able to resume the duties of the Employee's position. However, the Employer may require an Employee to submit a [licensed physician's] certificate from a licensed physician or an advanced practice registered nurse (APRN) from the first day of absence without pay.

1									
1 2	2.	Death in the family.							
3									
4	3.	To extend an annual vacation leave for travel, rest, or for recreation							
5	purposes.								
6									
7	4.	To seek political office.							
8 9	5.	Personal business of an emergency nature.							
10	<b>J</b> .	reisonal business of an emergency flature.							
11	6.	Annual periods of temporary cessation of normal operation.							
12		,							
13	7.	Child or pre-natal care.							
14	_								
15	8.	Child adoption leave.							
16	- 9.	Care for an immediate family member (so defined in Artista 27 Europa)							
17 18		Care for an immediate family member (as defined in Article 37 - Funeral is ill or injured.							
19	Leave, who	is in or injures.							
20	10.	Care for parents, spouse, children and/or grandparents who are unable to							
21	perform one	or more Activities of Daily Living (ADL). Typical Activities of Daily Living							
22	include the f	ollowing:							
23									
24		<ul> <li>Mobility: Walking or wheeling any distance on a level surface.</li> </ul>							
25 26		b. Transferring: Moving between the bed and a chair or the bed and a							
27	whee	chair.							
28	***************************************	ionan.							
29		c. Dressing: Putting on and taking off all necessary items of clothing.							
30									
31		<ul> <li>Toileting: Getting to and from the toilet, getting on and off the toilet,</li> </ul>							
32	and a	ssociated personal hygiene.							
33		Cotion: All major trades of cotting found into the heads.							
34 35		e. Eating: All major tasks of getting food into the body.							
36		f. Bathing: Getting into or out of a tub or shower and/or otherwise							
37	wash	ing the parts of the body.							
38		- <b>2 7 - 7</b>							
39		<ul> <li>g. Continence: Controlling one's bladder and bowel functions.</li> </ul>							
40									
41	H.	Return Rights from a Leave Without Pay. Except as specifically provided							
42		this Article, an Employee granted leave without pay under this Article shall,							
43 44		ion of showing to the satisfaction of the appointing authority that the as fulfilled the purpose of the leave, shall have the following rights:							
45	Employee ii	as tallines the purpose of the leave, shall have the following rights.							
46	1.	A regular Employee, upon expiration of the leave shall be reinstated to the							
47	Employee's	former position; provided, that if such position has been abolished during							

the period of such leave, the provisions of Article 9, Reduction-In-Force shall be applicable.

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2. A non-regular Employee, upon expiration of the leave shall have reinstatement rights to the Employee's former position, provided that the status and function of the position remained the same in the Employee's absence. In the event that the Employee cannot be reinstated, the Employee shall be terminated.

3. Failure of an Employee to return to duty at the expiration of the leave shall be deemed a resignation; provided that if within fifteen (15) days of the expiration of the leave, the Employee furnishes satisfactory reasons to the appointing authority as to why the Employee was unable to return immediately after the expiration of the leave, the Employee shall be entitled to such rights as the Employee had at the expiration of the leave. In the event the appointing authority does not accept the reasons, the issue of the reasonableness of the reasons shall be subject to the provisions of Article 11, Grievance Procedure.

I. Other Rights and Conditions.

1. A regular Employee on an approved leave of absence shall be eligible during the period on such leave for promotional examinations and status of promotional eligible lists under the same conditions as though in active service.

2. An Employee who accepts employment, either in another position under civil service or in conflict with the purpose of the leave during the leave of absence, shall be deemed to have resigned from the Employee's position from which the leave was granted, effective the date of the appointment to the other position.

J. Unauthorized Leave. Any absence from work which does not meet the requirements for an authorized leave, with or without pay, shall be charged as unauthorized absence from work. Any period of unauthorized absence from work shall not be considered as service rendered.

K. Leave Pending Investigation of Charges.

1. Whenever an investigation of charges against an Employee is pending and the Employee's presence at the work site is deemed by the Employer to be detrimental to the proper conduct of the investigation or the operations of the work place, the Employee may be placed on a leave of absence without pay pending investigation subject to the following:

a. The Union and the Employee who is placed on the leave without pay pending an investigation shall be given written notice within forty-eight (48) hours after such action is taken. The written notice shall provide an explanation, including available facts, on why the Employee's presence at the work site is deemed by the Employer to be detrimental to the proper conduct of the investigation or the operations of the work place and the effective date of the leave of absence without pay pending an investigation.

- b. The period of leave of absence without pay pending an investigation shall be for such length of time as may be necessary to conclude the investigation, but not exceeding thirty (30) days. In the event the investigation exceeds thirty (30) days, the appointing authority may exercise its options provided in subparagraph K.2.
- c. If the Employee who has been placed on leave of absence without pay pending investigation is cleared of all charges or if the charges are dropped or not substantiated, the Employee shall be reinstated without loss of pay and all rights and benefits will be restored as though the Employee had not been on leave of absence without pay pending an investigation.
- d. Disciplinary or Discharge Action Resulting From an Investigation of Charges.
  - 1) In the event a suspension is warranted, the Employer may consider any portion of the period of the leave of absence without pay pending an investigation towards fulfilling, in whole or in part, the disciplinary action considered appropriate by the Employer. The Employee shall be reinstated without loss of pay and benefits for any portion of the period of the leave of absence without pay which has not been considered towards fulfilling the disciplinary action.
  - 2) In the event a discharge is warranted, the Employee shall not be granted any back pay or restored with any rights and benefits for the period of the leave of absence without pay pending an investigation.
- Notwithstanding the foregoing, whenever an investigation of charges against an Employee is pending, the Employer shall have the discretion to:
  - retain the Employee in active duty status;
  - b. place the Employee on leave of absence with pay;
  - c. return the Employee to active duty status from leave without pay pending an investigation; or,
  - d. reassign the Employee to another work unit or area and in the same or different capacity.

The action shall be for the length of time as may be necessary to conclude the investigation.

Bargaining Unit 03
TENTATIVE AGREEMENT
Employer FR
Union RP
Date 9 10 20

# ARTICLE 52 - DRUG AND ALCOHOL TESTING

 The Union and Employer have reached an agreement on alcohol and controlled substance testing. Part one of the agreement pertains to alcohol and controlled substance testing for all Employees based on "reasonable suspicion." Part two of the agreement pertains to "random" alcohol and controlled substance testing for certain identified health, safety and public trust (HSPT) Employees. [The agreement has an attached list of identified HSPT positions.] Those positions designated as HSPT positions are identified in Attachment D.

The agreement is intended to keep the workplace free from the hazards related to the use of alcohol and controlled substances by the testing program. Employees are expected to report to work in a physical and mental condition consistent with this agreement which enables them to perform their duties in a safe and productive manner. Employees subject to alcohol and controlled substance tests and who are subject to disciplinary action shall be afforded "due process" as provided in the alcohol and controlled substance testing agreement and applicable provisions of the collective bargaining agreement.

All health, safety and public trust Employees will receive a copy of the "random" alcohol and controlled substance agreement from the Employer. All other Employees will receive a copy of the "reasonable suspicion" alcohol and controlled substance agreement from the Employer. Employees may also request a copy of the alcohol and controlled substance agreement from the Union.

NOTE: The agreement reflects a "two strikes and you're out" disciplinary action schedule for confirmed positive tests for alcohol and controlled substance that was negotiated through a memorandum of agreement and ratified by Employees in the bargaining unit.

1	ARTICLE 52 - DRUG AND ALCOHOL TESTING
2	
3	Attachment D of the agreement referenced herein is amended as follows:
4	
5	STATE OF HAWAII
6	IT & Electronic Security Systems Assistant (DOD) - (BU03)
7	Secretary I (DLNR) - (BU03)
8	Office Assistant III (DLNR) - (BU03)
9	<u>Firearms Training Technician - (BU03)</u>
10	
11	CITY AND COUNTY OF HONOLULU
12	Pool Lifeguard - (BU 03)
13	Swimming Instructor - (BU 03)
14	Recreation Assistant III (Pool) - (BU 03)
15	Recreation Assistant II (Koko Head Shooting Range) - (BU03)
16	
17	HAWAII COUNTY
18	Lifeguard I - (BU 03)
19	Swimming Instructor - (BU 03)
20	Senior Lifeguard - (BU 03)
21	
22	MAUI COUNTY
23	Pool Guard - (BU 03)
24	Senior Pool Guard - (BU 03)
25	
26	KAUAI COUNTY
27	Pool Guard - (BU 03)
28	Senior Pool Guard - (BU 03)
29	Swimming Instructor - (BU 03)
30	Public Safety Worker I & [and] II - (BU 03)
31	
32	<u>JUDICIARY</u>
33	Social Service Assistant IV[,] & V - (BU03)
34	Social Service Aide III - (BU03)
35	
36	Note: Each jurisdiction will provide a listing of affected employees by position
37	number and class title.

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Т		ARTICLE 53 - SALARIES
2		
3	Delete exist	ing language in its entirety and replace with the following:
4		
5	A.	The salary schedule in effect on June 30, 2019 shall continue to be in
6	effect throug	h June 30, 2020 and shall be designated as Exhibit A.
7		
8	В	Subject to the approval of the respective legislative bodies and effective
9	July 1, 2019	:
10		
11	1.	Step Movement. The step movement plan provided in Paragraph O. of
12	Article 14, C	ompensation Adjustments, shall be deleted.
13		
14	2.	Lump Sum Payment. Employees who were employed as of June 30,
15	2019, shall r	eceive a one-time lump sum payment equal to two thousand eight hundred
16	dollars (\$2,8	00), provided that Employees who are less than full-time shall receive a
17	prorated am	ount of this lump sum payment.
18		
19	C.	Subject to the approval of the respective legislative bodies and effective
20	July 1, 2020	:
21		
22	1.	Employees on Step B to Step L as of June 30, 2020, shall be placed on
23	the next ste	p of the corresponding pay range.
24		
25	2.	Thereafter, Step B shall be deleted from the salary schedule.
26		
27	3.	Following C.2. above, the salary schedule designated as Exhibit A shall be
28	amended as	s provided in Exhibit B.

1	4.	Following C.3. above, Employees shall be placed on the corresponding
2	pay range a	and step of Exhibit B.
3		
4	5.	Lump Sum Payment. The following Employees shall receive a one-time
5	lump sum p	ayment; provided that Employees who are less than full-time shall receive a
6	prorated an	nount of the lump sum payment:
7		
8		a. Employees on SR 8, Step M as of June 30, 2020, shall receive a
9	one-	time lump sum payment equal to two percent (2%) of the employee's annual
LO	başi	crate of pay as of June 30, 2020.
11		
12		b. Employees on SR 9 and above on Step M as of June 30, 2020,
13	shall	receive a one-time lump sum payment equal to four percent (4%) of the
L 4	emp	loyee's annual basic rate of pay as of June 30, 2020.
15		
16		c. Employees not administratively assigned to the salary schedule
17	shall	receive a one-time lump sum payment equal to four percent (4%) of the
18	emp	loyee's annual basic rate of pay as of June 30, 2020.
19		
20	D.	Subject to the approval of the respective legislative bodies and effective
21	January 1,	2021:
22		
23	1.	The salary schedule designated as Exhibit B shall be amended to reflect a
24		orty-six one-hundredths percent (3.46%) increase, and such amended
25	schedule si	nall be designated as Exhibit C.
26	_	
27	2.	Following D.1. above, Employees shall be placed on the corresponding
28	pay range a	and step of Exhibit C.
29		
30	3.	Employees not administratively assigned to the salary schedule shall
31	receive a th	ree and forty-six one-hundredths percent (3.46%) pay increase.

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ARTICLE 56 - DURATION

Delete the existing language in this Article in its entirety and replace with the following:

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The Unit 03 Agreement shall be effective July 1, 2019 and shall remain in full force and effect to and including June 30, 2021. It shall be renewed thereafter in accordance with statutes unless either party hereto gives written notice to the other party of its desire to modify, amend, or terminate the Unit 03 Agreement.

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Notices and proposals shall be in writing and shall be presented to the other party between June 15 and June 30, 2020. When the notice is given, negotiations for a new Unit 03 Agreement shall commence on a mutually agreeable date following the exchange of written proposals.

Signature: Ryker J. Wada

Email: ryker.wada@hawaii.gov

Bargaining Unit 3

TENTATIVE AGREEMENT

Employer PS

Union VIII

#### Effective July 1, 2019

a) \$2800 lump sum payment for all employees

b) Replace step movement plan with negotiated step movements

### Effective July 1, 2020

a) Employees on Step B to L move one step, delete Step B

- b) Increase SR 4 to 8 by 2.0% to 10.1% (see below)
- c) 2% one-time lump sum payment for SR 8 on Step M as of June 30, 2020
- d) 4% one-time lump sum payment for SR 9 and above on Step M as of June 30, 2020 and SRNA

Average												
Increase		C	D	E	F	G	Н	l I	J	K	L	M
10.1%	SR 4	2,463	2,561	2,669	2,775	2,885	2,997	3,121	3,243	3,370	3,507	3,644
8.0%	SR 5	2,513	2,613	2,723	2,831	2,943	3,058	3,184	3,308	3,438	3,578	3,718
5.9%	SR 6	2,564	2,665	2,778	2,888	3,002	3,119	3,249	3,375	3,508	3,650	3,793
3.9%	SR 7	2,615	2,719	2,834	2,946	3,063	3,182	3,314	3,443	3,579	3,724	3,870
2.0%	SR 8	2,668	2,774	2,891	3,006	3,125	3,247	3,381	3,513	3,651	3,799	3,948

- e) Article 14 Compensation Adjustments (Employer Final Offer dated August 9, 2019)
- f) Article 24 Time Off for Overtime Worked Changes the eighteen (18) hours to sixteen (16) hours
- g) Article 26 Standby Pay Changes the method of calculating standby pay to allow employees to earn up to two 25% payments (based on the employee's daily rate) for standby work per calendar day
- h) Article 36 Sick Leave Include advanced practice registered nurse as a form of an acceptable certificate for absences of five (5) or more consecutive working days.
- Article 40 Other Leaves of Absence Include advanced practice registered nurse as a form of an acceptable certificate for absences of five (5) or more consecutive working days.
- Article 52 Drug and Alcohol Testing (Revised attachment D dated December 19, 2019)

# Effective January 1, 2021

Increase salary schedule by 3.46%, employees not administratively assigned (SRNA, exempt included employees) receive 3.46% pay increase

## <u>Duration</u>

2 year duration (7/1/2019 to 6/30/2021) (Employer Final Offer dated August 9, 2019)

# ARTICLE 26 - TIME OFF FOR OVERTIME WORKED

A. Whenever a non-shift Employee works a scheduled 8-hour workday immediately followed by the performance of at least ten (10) hours of overtime work, the Employer shall excuse the Employee from work on the Employee's next consecutive workday, with pay, unless the services of such Employee are needed due to an emergency affecting the public health or safety and replacements are not available. In the event of such an emergency, such Employee shall be excused from work as soon as possible when the emergency no longer exists.

B. Effective July 1, 2020, whenever a non-shift employee works at least sixteen (16) hours within the twenty-four (24) hour period immediately prior to the start of the Employee's scheduled workday, the Employer shall excuse the Employee from work on such workday, with pay, unless the services of such Employee are needed due to an emergency affecting the public health or safety and replacements are not available. In the event of such an emergency, such Employee shall be excused from work as soon as possible when the emergency no longer exists.

Bargaining Unit 13
TENTATIVE AGREEMENT
Employer R/W
Union ZP
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**ARTICLE 14 - COMPENSATION ADJUSTMENT** 

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A. General Provision.

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1. For purpose of clarification, the provisions of this Article shall not be applicable where an Employee moves from one (1) governmental jurisdiction to another, except as specifically provided herein.

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2. For purposes of this Article, "basic rate of pay" means the rate of pay assigned to the salary range and step an Employee is receiving as compensation. For an Employee whose position is not assigned to the salary range, "basic rate of pay" shall mean the actual rate of remuneration for services performed in a particular position, not including any differentials.

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3. When the effective dates of more than one (1) personnel action coincide, pay adjustments shall be made in the following order:

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- a. Step movement;
- b. Negotiated wage increase;
- c. Changeover to a new pay schedule;
- d. Repricing;
- 22 e. Promotion:
- 23 f. Reallocation;
- 24 g. Other personnel actions.

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<ol> <li>A leave of absence without pay shall end on the day before the day an</li> </ol>
Employee reports for duty, provided that if a paid leave or a holiday immediately
precedes the Employee's return to duty, the leave of absence without pay shall end on
the day before such paid leave or holiday.

5. An Employee who leaves the service without having worked on all scheduled working days for that month shall be compensated pursuant to the following formula: Employee's monthly basic rate of pay plus TD, <u>DD</u>, CD, SD, RD or SAD as applicable x (number of days worked/number of working days in a month, including holidays).

 6. An Employee who suffers a disabling personal injury arising out of and in the course of employment, except for an injury caused by the Employee's negligence, willful intention to injure the Employee or others, or by the Employee's intoxication or because of the influence of a non-prescribed controlled substance, shall be credited for a full day's work on the day of the injury regardless of the time the Employee is injured.

7. An Employee who initially was properly compensated following a promotion, the adoption of a new pay schedule, a temporary assignment, pricing or repricing, or any other personnel action affecting pay, shall not be required to make reimbursement when it is found subsequently that an overpayment in salary occurred due to the retroactive feature of a position classification action. However, the proper pay adjustment shall be made as of the first pay period following the date of notice of action by the director.

8. Employees who are receiving a shortage differential shall have their compensation adjusted by provisions contained in a separate supplemental agreement.

B. Compensation Adjustment Upon Promotion.

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1	1,	As used in this paragraph, "promotion" means the movement of a regular	
2	Employee from the position in which the Employee last held a permanent appointment		
3	to a vacant civil service position assigned to a class with a higher pay range in the		
4	salary sched	ule.	
5			
6	2.	Effective July 2, 2001, a regular Employee who is promoted shall be	
7	compensate	d as follows:	
8			
9		a. For promotions involving a movement of three (3) or less pay	
10	range	s, the Employee shall be compensated at the corresponding step in the	
11	highe	r salary range.	
12			
13		b. For promotions involving a movement of more than three (3) pay	
14	range	s, the Employee shall be compensated at the step in the higher salary	
15	range	which is equal to the rate for promotions involving three (3) pay ranges. If	
16	such	rate falls below the minimum step, the Employee shall be compensated at	
17	the m	inimum step of the higher pay range.	
18			
19	3.	Regular Employees who return to their permanent positions after a	
20	promotion of	a temporary appointment basis or are released from a new probationary	
21	appointment	following a promotion shall be compensated as though they had remained	
22	in their perm	anent positions continuously.	
23			
24	C.	Compensation Adjustment Upon Demotion.	
25			
26	1.	The following definitions shall be applicable to this paragraph:	
27			
28		a. "Demotion" means the movement of a regular Employee from the	
29	positi	on in which the Employee last held a permanent appointment to a vacant	
30	civil s	ervice position assigned to a class with a lower pay range in the salary	
31	sched	lule.	

1	
2	<ul> <li>b. "Demotion due to a reorganization" means a demotion of an</li> </ul>
3	Employee as a result of a reorganization action.
4	
-5	<ul> <li>c. "Demotion to avoid layoff" means a demotion accepted by an</li> </ul>
- б	Employee to avoid being laid off.
7	
8	d. "Disciplinary demotion" means a demotion action taken by the
9	appointing authority for disciplinary reasons.
10	
11	e. "Involuntary demotion" means a demotion action taken by the
12	appointing authority due to the Employee's inability to perform the duties and
13	responsibilities of the Employee's position, or due to the Employee's failure to
14	meet qualification requirements for the position.
15	
16	f. "Non-service connected disability demotion" means the movement
17	of an Employee to a vacant civil service position assigned to a class with a lower
18	pay range in the salary schedule, due to a disability sustained by the Employee
19	other than while performing the duties and responsibilities of the Employee's
20	position.
21	
22	g. "Service connected disability demotion" means the movement of a
23	regular Employee or an Employee serving an initial probationary period to a
24	vacant civil service position assigned to a class with a lower pay range in the
25	salary schedule, due to a disability sustained by the Employee while performing
26	the duties and responsibilities of the Employee's position.
27	
28	h. "Voluntary demotion" means a demotion requested by an
29	Employee and granted by the appointing authority.
30	

Disciplinary or Involuntary Demotion.

2.

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2	<ul> <li>A regular Employee who is involuntarily demoted or who is</li> </ul>
3	demoted for disciplinary reasons shall be compensated at the corresponding step
4	in the lower salary range or any lower step in the lower salary range.
5	
6	<ul> <li>b. Upon release from a disciplinary demotion given on a temporary</li> </ul>
7	basis, a regular Employee shall be compensated as though the Employee had
8	remained in the former position continuously.
9	
10	<ol> <li>Demotion to Avoid Layoff; Demotion Due to Reorganization; Service</li> </ol>
<b>1</b> 1	Connected Disability Demotion.
12	
13	a. Prior to July 1, 2020, [A]an Employee who accepts a demotion to
14	avoid layoff; or is demoted due to a reorganization; or who receives a service
15	connected disability demotion, shall retain the Employee's basic rate of pay;
16	provided:
17	
18	1)[a-] If the Employee's basic rate of pay falls between two (2)
19	steps in the lower pay range, the Employee shall be compensated at the
20	step in the lower pay range whose rate is immediately below the
21	Employee's basic rate of pay and shall be entitled to a temporary
22	differential.
23	
24	2)[b.] If the Employee's basic rate of pay falls above the maximum
25	step in the lower pay range, the Employee shall be compensated at the
26	maximum step and shall be entitled to a temporary differential.
27	
28	b. Effective July 1, 2020, an Employee who accepts a demotion to
29	avoid layoff; or is demoted due to a reorganization; or who receives a
30	service connected disability demotion, shall be compensated as follows:

Τ	1) For demotions involving a movement of three (3) or less
2	pay ranges, the Employee shall be compensated at the
3	corresponding step in the lower pay range and shall be entitled to a
4	demotion differential (DD).
5	
6	2) For demotions involving a movement of more than three
7	(3) pay ranges, the Employee shall be compensated at the step in the
8	lower pay range which is equal to the rate for voluntary demotion
9	involving three (3) pay ranges and shall be entitled to a DD. If the
10	rate for voluntary demotion involving three (3) pay ranges falls above
11	the maximum step in the lower pay range, the Employee shall be
12	compensated at the maximum step of the lower pay range and shall
13	be entitled to a DD.
14	
15	4. Non-Service Connected Disability Demotion.
16	
17	a. Prior to July 1, 2020, [A]an Employee who receives a non-service
18	connected disability demotion shall be compensated as provided below:
19	
20	1)[a-] Effective July 2, 2001, a regular Employee who has fifteen
21	(15) or more years of continuous service in the civil service of the
22	Employee's governmental jurisdiction shall retain the Employee's basic
23	rate of pay; provided that:
24	
25	<u>a)[1)]</u> If the Employee's basic rate of pay falls between two
26	(2) steps in the lower pay range, the Employee shall be
27	compensated at the step in the lower pay range whose rate is
28	immediately below the Employee's basic rate of pay and shall be
29	entitled to a temporary differential.
30	

**b)**[2-] If the Employee's basic rate of pay falls above the maximum step in the lower pay range, the Employee shall be compensated at the maximum step and shall be entitled to a temporary differential. 2)[b.] A regular Employee with at least five (5) years but less than б fifteen (15) years of continuous service in the civil service of the Employee's governmental jurisdiction shall retain the Employee's basic rate of pay for a period beyond the effective date of the demotion as follows: Years of Service Months of Compensation Retention a)(1) If the Employee's basic rate of pay falls between two (2) steps in the lower pay range, the Employee shall be compensated at the step in the lower pay range whose rate is immediately below the Employee's basic rate of pay and shall be entitled to a temporary differential. b)[2)] If the Employee's basic rate of pay falls above the

maximum step in the lower pay range, the Employee shall be

1	compensated at the maximum step and shall be entitled to a
2	temporary differential.
3	
4	3)[e-] The basic rate of pay of a regular Employee with less than
5	five (5) years of continuous service in the civil service of the Employee's
6	governmental jurisdiction, or a regular Employee whose retention period
7	as prescribed in clause b., has expired, shall be adjusted in the manner of
8	adjustments for service-connected disability demotion, provided the
9	Employee shall not be entitled to temporary differential.
10	
11	b. Effective July 1, 2020, compensation adjustment for a non-
12	service connected disability demotion shall be in the manner prescribed in
13	paragraph C.3.b.
14	
15	5. Voluntary Demotion.
16	
17	a. Effective July 2, 2001, a regular Employee who accepts a voluntary
18	demotion shall be compensated as follows:
19	
20	For voluntary demotions involving a movement of three (3)
21	or less pay ranges, the Employee shall be compensated at the
22	corresponding step in the lower pay range.
23	
24	2) For voluntary demotions involving a movement of more than
25	three (3) pay ranges, the Employee shall be compensated at the step in
26	the lower pay range which is equal to the rate for voluntary demotions
27	involving three (3) pay ranges. If such rate falls above the maximum step
28	in the lower pay range, the Employee shall be compensated at the
29	maximum step of the lower pay range.
30	
31	b. Upon return to the position in which an Employee last held a

permanent appointment, a regular Employee who is demoted on a temporary	
арро	intment basis or who is released from a new probationary appointment
following a demotion shall be compensated as though the Employee had	
rema	ined in the former position continuously.
D.	Compensation Adjustment Upon Transfer.
1,	"Transfer" means the movement of a regular Employee from the position
in which the	Employee last held a permanent appointment to a vacant civil service
position whi	ch is in the same class or in a different class assigned to the same pay
range in the	salary schedule.
2.	A regular Employee who is transferred shall continue at the same basic
rate of pay.	
E.	Compensation Adjustment Upon Reallocation.
1.	The following definitions shall be applicable to this paragraph:
	a. "Reallocation downward" means the reallocation of a position to a
class	assigned to a lower pay range in the salary schedule.
	b. "Reallocation upward" means the reallocation of a position to a
class	assigned to a higher pay range in the salary schedule.
2.	Compensation following reallocation upwards shall be adjusted in the
manner as	adjustments for promotion.
3.	Compensation adjustment for a reallocation downwards shall be in the
manner pre	scribed in paragraph C.3. However, when downward reallocations are due
to disciplina	ry, involuntary, or voluntary reasons, the Employee's basic rate of pay shall
	appo follow remains D.  1. In which the position while range in the 2. rate of pay.  E.  1. class class 2. manner as 3. manner pre-

1	be adjusted in the manner as adjustments for disciplinary, involuntary, or voluntary		
2	demotions, as applicable.		
3			
4	4.	Compensation following reallocation of a position in a class to the same	
5	pay range s	hall be adjusted in the manner of adjustments for transfer.	
6			
7	5.	Upon return to the original classification of the Employee's position after a	
8	temporary r	eallocation upward, the Employee shall be compensated at the rate the	
9	Employee v	vould have received were it not for the temporary reallocation.	
10			
11	F.	Compensation Adjustment Upon Repricing.	
12			
13	1.	The basic rate of pay of an Employee whose position is in a class which is	
14	repriced to	a higher pay range shall be adjusted in the manner as adjustments for	
15	promotion.		
16			
17	2.	The basic rate of pay of an Employee whose position is in a class which is	
18	repriced to	a lower pay range shall be adjusted in the manner as adjustments are	
19	prescribed	in paragraph C.3.	
20			
21	G.	Compensation of Employees Selected from an Open Competitive List	
22	Resulting fr	om a Recruitment Above the Minimum.	
23			
24	Notw	rithstanding any paragraph in this Article, Employees selected through an	
25	open comp	etitive recruitment which permits hiring above the first step may be	
26	compensate	ed at a rate determined by the Employer upon their appointment from the	
27	open competitive list; provided that the amount the Employee will receive is not less		
28	than the an	nount the Employee would have received if the Employees were	
29	compensate	ed in accordance with the applicable paragraph.	
30			
31	Н.	Permanent Differential.	

1			
2	1.	An Employee may be eligible for a permanent differential as may be	
3	provided by Article 51.		
4			
5	2.	The permanent differential shall not be considered part of an Employee's	
6	basic rate of	pay.	
7			
8	3.	The differential shall not be further adjusted by subsequent salary	
9	adjustments		
10			
11	4.	When an Employee with a permanent differential is promoted, demoted or	
12	transferred,	or whose position is reallocated to a class in a higher, the same or lower	
13	pay range, ti	he permanent differential shall be continued in the new pay range.	
14			
15	l.	Compensation for Temporary Assignment Performed.	
16			
17	Comp	pensation for temporary assignment shall be as follows:	
18			
19	1.	Except as provided in subparagraph 6, the basic rate of an Employee who	
20	performs ten	nporary assignment involving a position assigned to a class in a higher pay	
21	range in the	salary schedule shall be adjusted in the manner as adjustments for	
22	promotion ex	xcept that any temporary differential and/or demotion differential which	
23	the Employe	e was receiving shall not be added to the basic rate of pay but shall be	
24	retained by t	the Employee while performing the temporary assignment.	
25			
26	2.	An Employee who performs a temporary assignment involving a position	
27	assigned to	the same or lower pay range in the salary schedule shall continue to be	
28	compensate	d at the Employee's basic rate of pay prior to the temporary assignment.	
29			
30	3.	Whenever a temporary assignment involves the assumption of duties and	
31	responsibiliti	ies of an exempt position not assigned to a salary range (regardless of	

whether the exempt position is within the bargaining unit or outside of the bargaining unit), Employees will be compensated at the prescribed statutory rate of pay if such rate is higher than the Employee's existing basic rate of pay. If there is no prescribed statutory rate, the appointing authority may exercise discretion in setting compensation for the temporary assignment; provided, the compensation shall be no less than the Employee's basic rate of pay.

4. Whenever a temporary assignment is made for an exempt Employee whose position is not assigned to the salary schedule, and whose temporary assignment involves the assumption of the significant duties and responsibilities of a position assigned to a salary schedule outside of the bargaining unit, the following will be used to determine whether the assignment is to a higher pay range.

The maximum rate for the class to which temporary assignment is made is higher than the Employee's existing rate; provided, the dollar difference between the two is more than five percent (5%) of the Employee's existing basic rate of pay.

If the temporary assignment is to a position in a higher pay range, as determined above, the Employee will be compensated at that step in the higher pay range which exceeds the Employee's existing rate by five percent (5%). If there is no step in the higher pay range which rate exceeds the Employee's basic rate of pay by at least five percent (5%), the Employee shall be compensated at the maximum step in the higher pay range or at the Employee's basic rate of compensation, whichever is greater.

If the temporary assignment does not involve a higher pay range as determined above, the Employee shall be compensated pursuant to subparagraph 2.

5. Whenever a temporary assignment involves the assumption of the duties and responsibilities of a position in the Excluded Managerial Compensation Plan (EMCP), such assignment shall be compensated in accordance with the provisions that are applicable to Excluded Managerial (EM) Employees.

1	
2	If the temporary assignment does not involve a higher pay range as determined
3	above, the Employee shall be compensated pursuant to subparagraph 2.
4	
5	<ol><li>Compensation adjustments shall not be provided for the following:</li></ol>
6	
7	<ul> <li>a. An Employee whose position includes assuming the duties and</li> </ul>
θ	responsibilities of the Employee's superior in the absence of the superior and
9	which assignment is recognized in the Employee's position classification and
10	pricing.
11	
12	<ul> <li>b. An Employee who performs duties in accordance with the terms of</li> </ul>
13	a formal training agreement entered into with the Employee's department head
14	and approved by the director.
15	
16	<ol> <li>Temporary Differential <u>and Demotion Differential</u> Pay.</li> </ol>
17	
18	1. <u>Temporary Differential Pay.</u>
19	
20	a.[4-] An Employee shall be eligible for temporary differential pay as may
21	be provided in this Article. The amount of TD pay shall be the difference
22	between the Employee's basic rate of pay prior to the action taken and the
23	Employee's new basic rate of pay.
24	
25	<u>b.[2.]</u> The TD pay shall not be considered part of an Employee's basic
26	rate of pay.
27	
28	c.[3-] The TD pay shall be reduced by an amount equal to any
29	adjustment in the Employee's basic rate of pay due to promotion, upward
30	reallocation, or repricing upward actions. When the adjustment due to these
31	actions is greater than or equal to the TD pay, the TD pay shall be terminated.

1	
2	<u>d.</u> [4-] When an Employee with TD pay is demoted or transferred, or
3	whose position is reallocated to a class in the same or lower pay range, the TD
4	shall be continued in the new pay range.
5	
6	2. Demotion Differential Pay.
7	
8	<ul> <li>a. An Employee may be eligible for demotion differential (DD) pay</li> </ul>
9	as provided in this Article. The amount of DD pay shall be the difference
10	between the Employee's basic rate of pay prior to a demotion and the
11	Employee's new basic rate of pay.
12	
13	<ul> <li>b. The DD pay shall not be considered part of the Employee's</li> </ul>
14	basic rate of pay.
15	
16	<ul> <li>When an Employee with DD pay is promoted, reallocated</li> </ul>
17	upward, or repriced upward, the DD pay shall be reduced by an amount
18	equal to any adjustment in the Employee's basic rate of pay. When the
19	adjustment due to these actions is greater than or equal to the DD pay, the
20	DD pay shall be terminated.
21	
22	<ul> <li>d. When an Employee with DD pay receives a step movement, the</li> </ul>
23	DD pay shall be continued except when the sum of the Employee's new
24	basic rate of pay and existing DD pay is greater than or equal to the
25	maximum of the Employee's salary range, the new DD pay shall equal the
26	greater of:
27	
28	<ol> <li>The maximum of the Employee's existing salary range</li> </ol>
29	minus the Employee's new basic rate of pay; or

1	2) The sum of the Employee's existing basic rate of pay	
2	and existing DD pay, minus the Employee's new basic rate of pay.	
3		
4	e. When an Employee with DD pay is demoted, transferred, or	
5	reallocated to a class in the same or lower pay range, the DD pay shall be	
б	continued in the new pay range.	
7		
8	<ul> <li>K. Compensation Adjustment for Non-Regular Employees.</li> </ul>	
9		
10	<ol> <li>Movements of non-regular Employees to other civil service positions sha</li> </ol>	all
11	not be classified as promotions, transfers, or demotions, but shall be considered as ne	W
12	appointments and compensation adjustments upon these new appointments shall be a	as
13	prescribed in this paragraph.	
14		
15	<ol><li>A non-regular Employee who is moved from the position in which the</li></ol>	
16	Employee was serving a probational appointment to another position assigned to the	
17	same salary range shall continue at the same basic rate of pay.	
18		
19	<ol> <li>A non-regular Employee who is moved from the position in which the</li> </ol>	
20	Employee was serving a temporary appointment to another position in the same salar	У
21	ange and salary schedule and in the same department shall continue at the same ba	sic
22	rate of pay.	
23		
24	<ol> <li>Non-regular Employees serving temporary appointments who are</li> </ol>	
25	converted to initial probational or permanent appointments in the same positions that	
26	he Employees were serving temporary appointments will continue to receive the sam	e
27	pasic rate of pay they were receiving while serving temporary appointment.	
28		
29	<ol><li>The compensation of a non-regular Employee after a personnel</li></ol>	
30	ransaction other than as described in subparagraphs 2, 3, and 4, shall be at the initia	1
31	step of the salary range.	

1					
2	L.	Compensation Adjustment for Exempt Employees Accepting Civil Service			
3	Appointmen	ts, or Whose Exempt Positions are Converted to Civil Service Positions.			
4					
5	1.	Exempt Employees who move to civil service positions or who are granted			
6	civil service	status pursuant to legislation shall not have the transaction considered as			
7	promotions, transfers, or demotion. Such transactions shall be considered new				
8	appointments and pay adjustments upon these new appointments shall be as				
9	prescribed in this paragraph.				
10					
11	2.	An exempt Employee who is granted civil service status pursuant to			
12	legislation shall retain the basic rate of pay the Employee was receiving immediately				
13	prior to bein	g granted civil service status; provided:			
14					
15		<ul> <li>If the Employee's rate of pay falls between two (2) steps in the</li> </ul>			
16	salar	y schedule, the Employee shall be compensated at the lower step.			
17					
18		b. If the Employee's rate of pay falls below the minimum step of the			
19	salar	y schedule, the Employee shall be compensated at the minimum step.			
20					
21		c. If the Employee's rate of pay falls above the maximum step of the			
22	salar	y schedule, the Employee shall be compensated at the maximum step.			
23					
24	3.	Exempt Employees selected from an open competitive list to civil service			
25	positions other than as described in subparagraph 1, shall be compensated at the initia				
26	step of the	salary range.			
27					
28	M.	Compensation Adjustment for Employees Moving to Exempt			
29	Appointments.				

1	Movements of Employees to exempt positions shall not be classified as				
2	promotions, transfers, or demotions, but shall be considered as new appointments and				
3	compensation adjustments upon these new appointments shall be as follows:				
4					
5	<ol> <li>The Employee shall be compensated at the prescribed statutory</li> </ol>	rate for			
6	the exempt position; or,				
7					
8	2. If there is no prescribed statutory rate, then the rate determined	by the			
9	appointing authority.				
10					
11	N. Compensation Adjustments for Regular Employees Serving Lim	ited Term			
12	Appointments, Temporary Appointments, or New Probational Appointments, in Another				
13	Position.				
14					
15	<ol> <li>Regular Employees serving limited term appointments, tempora</li> </ol>	гу			
16	appointments, or new probational appointments, who are promoted, transferred, or				
17	demoted, or whose permanent position is reallocated or repriced shall have their				
18	compensation adjusted from their permanent positions pursuant to paragraphs B, C, D,				
19	E, or F, as applicable, except as follows:				
20					
21	<ol> <li>An Employee who is moved from the position in which the</li> </ol>	€			
22	Employee was serving a probational appointment to another position a	ssigned to			
23	the same salary range shall continue at the same basic rate of pay.				
24					
25	<ul> <li>b. An Employee who is moved from the position in which the</li> </ul>	€			
26	Employee was serving a temporary appointment to another position in	the same			
27	class and in the same department shall continue at the same basic rate of pay.				
28					
29	<ol><li>Regular Employees serving limited term or other temporary app</li></ol>	ointments			
30	who are converted to probational or permanent appointments in the same pos	sitions that			
31	they were serving on a limited term or other temporary appointment basis shall continue				

1	to receive the same basic rate of pay they were receiving while serving the limited term				
2	or temporary appointment.				
3					
4	Ο.	Compensation Adjustments Following an Intergovernmental Movement			
5	Made Pursuant to Law.				
6					
7	When an intergovernmental movement has been made pursuant to law, the				
8	compensation of the regular Employee involved shall be adjusted as follows:				
9					
10	1.	If the result of the intergovernmental movement is that the Employee			
11	moves to a	position assigned to a class with a higher pay range in the salary schedule			
12	than the previous pay range, the Employee's compensation shall be adjusted in the				
13	manner as adjustments for promotion.				
14					
15	2.	If the result of the intergovernmental movement is that the Employee			
16	moves to a position assigned to a class with the same pay range in the salary schedule				
17	as the prev	ious pay range, the Employee's compensation shall be adjusted in the			
18	manner of	adjustments for transfer.			
19					
20	3.	If the result of the intergovernmental movement is that the Employee			
21	moves to a	position assigned to a class with a lower pay range in the salary schedule			
22	than the previous pay range, the Employee's compensation shall be adjusted in the				
23	manner as	adjustments for voluntary demotion.			
24					
25	Р.	Step Movements.			
26					
27	1.	All step movement costs under this paragraph shall be included in the			
28	costs of collective bargaining and submitted to the respective legislative bodies for				
29	approval at the appropriate time.				
30					
31	2.	The following definitions shall be applicable to this paragraph:			

Τ							
2	<ol> <li>a. "Step movement" means the movement of an Employee to the nex</li> </ol>						
3	step, within the same pay range which rate immediately exceeds the Employee's						
4	basic rate of pay.						
5							
6	<ul> <li>b. "Step movement date" means the date the Employee is to be</li> </ul>						
7	granted a step movement after rendering the minimum number of years of						
8	creditable service.						
9							
10	3. In determining creditable service for step movement, the following shall						
11	apply:						
12							
13	<ul> <li>a. "Service" means employment service on a step in any Employer</li> </ul>						
14	jurisdiction in an existing or former position, which is or has been included in						
15	bargaining unit 13 or which would have been included in bargaining unit 13 were						
16	it not excluded there from, provided there is no break in service.						
17							
18	<ul> <li>b. "Break in service" for purposes of this paragraph, means a</li> </ul>						
19	separation from service or a movement out of the bargaining unit; provided that						
20	new appointment within the bargaining unit on the next consecutive work day						
21	shall not constitute a break in service.						
22							
23	<ul> <li>Service throughout a work year shall be creditable for a step</li> </ul>						
24	movement provided that the following shall be considered time not creditable:						
25							
26	<ol> <li>absences without pay, except as provided in subparagraph</li> </ol>						
27	3.d below;						
28							
29	<ol><li>absences due to suspension; or</li></ol>						
30							
31	<ol><li>any period of substandard performance.</li></ol>						

_							
2	d.	A per	riod of authorized leave without pay for the following purposes				
3	shall be construed as creditable service:						
4							
5		1)	to be on sabbatical leave,				
б							
7		2)	to recuperate from an injury for which workers' compensation				
8	wee	kly payr	ments are made, or				
9							
.0		3)	to be on military service where the President of the United				
. 1	Sta	tes or th	e governor of the State has called the Employee to active duty.				
.2							
. 3	4. Det	ermining	3 Step Movement Date.				
. 4	×						
. \$	a.	Subje	ect to adjustment for all periods of time not creditable as				
. б	provided (i	i subpar	ragraph 3.c, the step movement date shall be determined as				
.7	follows:						
.8							
19		1)	For Employees in the bargaining unit as of June 30, 1993,				
20	the	step mo	evement date shall be determined by the most recent date of				
21	hire						
22							
23		2)	For Employees who enter a position in the bargaining unit				
24	afte	r June 3	30, 1993, the step movement date shall be determined by the				
25	dat	e the En	oployee initially entered a position in the bargaining unit.				
26							
27		3)	For Employees who re-enter a position in the bargaining unit				
28	afte	r June 3	30, 1993, the step movement date shall be determined by the				
29	dat	e the En	nployee re-entered a position in the bargaining unit.				
30							

- b. The Employee's step movement date determined under 4.a shall not be adjusted upon movement to another position in the bargaining unit without a break in service, regardless of Employer jurisdiction.
- 5. Eligibility for Step Movement.

В 

a. Any Employee who is at a step or rate below the maximum step of the pay range shall be eligible for and shall receive a step movement on the Employee's step movement date, provided the Employee has completed the minimum number of years of satisfactory creditable service required for advancement to the next higher step.

Effective July 1, 1995, the minimum number of years of satisfactory creditable service required for advancement to the next higher step shall be amended as specified in the following; provided that time earned at a step, shall be credited toward eligibility for a step movement in the following:

18	Existing	Minimum No. of Years of Creditable Service
19	<u>Step</u>	at Existing Step Before Movement to Next Step
20	С	2
21	D	2
22	E	2
23	F	3
24	G	3
25	н	3
26	1	3
27	J	3
28	К	3
29		

Effective July 1, 2008, the minimum number of years of satisfactory creditable service required for advancement to the next higher step shall be amended as specified in the

following; provided that time earned at a step in the above shall be credited toward eligibility for a step movement in the following:

3
~

4	Existing	Minimum No. of Years of Creditable Service
5	<u>Step</u>	at Existing Step Before Movement to Next Step
6	С	2
7	D	2
8	E	2
9	F	3
10	G	3
11	Н	3
12	1	3
13	J	3
14	K	3
15	L	3 and also 27 or more
16		years of creditable service
17		in the bargaining unit

 b. The Employee shall not be entitled to receive a step movement on a date earlier than the Employee's step movement date and any time earned in excess of the minimum time required for the step movement is voided upon movement to the next higher step in the same pay range.

6. Effect of Personnel Actions.

a. Promotion, Demotion, Reallocation or Repricing.

Notwithstanding subparagraph 5 above, an Employee who is promoted, demoted or whose position is reallocated or repriced to another pay range shall be credited with time earned in the former pay range or pay ranges toward eligibility for a step movement in the new pay range.

1	
2	<ul> <li>b. Transfer or Reallocation to a Class at Same Pay Range</li> </ul>
3	
4	An Employee who is transferred or whose position is reallocated to a class
5	in the same pay range shall not lose time earned toward eligibility for a step
6	movement increase.
7	
8	<ul> <li>Return to Position Following Release from Limited Term,</li> </ul>
9	Provisional or New Probationary Appointment
10 -	
11	An Employee who returns to the Employee's permanent position following
12	release from a limited term, provisional or new probationary appointment,
13	whether from a position within the bargaining unit or from a position outside the
14	bargaining unit, shall be credited with service rendered as though the Employee
15	had remained in the former position continuously.
16	
17	<ol> <li>Crediting Service Applicable for Step Movement Beginning July 1, 1995.</li> </ol>
18	
19	<ul> <li>For Employees in the bargaining unit as of June 30, 1993, time</li> </ul>
20	earned toward eligibility for a step movement under this paragraph shall begin
21	with service rendered as of July 1, 1993.
22	
23	<ul> <li>For Employees who entered the bargaining unit on or after July 1,</li> </ul>
24	1993, time earned toward eligibility for a step movement under this paragraph
25	shall begin with service rendered from the date the Employee entered the
26	bargaining unit.
27	
28	<ul> <li>Step movements under this paragraph shall take place no earlier</li> </ul>
29	than July 1, 1995.
30	

1	<ol> <li>Crediting Service Applicable for Step Movement Beginning July 1, 2003</li> </ol>
2	for Employees who received shredding adjustments from July 2, 2001 to June 30, 2003.
3	
4	Employees who received shredding adjustments on July 2, 2001 (Mass Shred)
5	and/or their step movement dates from July 2, 2001 to June 30, 2003 (individual shred)
6	shall be credited with time earned toward eligibility for step movement under Paragraph
7	P of Article 14, Compensation Adjustments from service rendered as of the later of the
8	following dates:
9	
.0	a. the date from July 1, 1999 to July 1, 2001 that the Employee met
L1	the minimum years of creditable service for the step on which the Employee was
12	placed in the mass shred on July 2, 2001.
13	
L 4	OR
15	
L6	<ul> <li>the service anniversary date from July 2, 2001 to June 30, 2003</li> </ul>
17	that the Employee received an individual shred adjustment.
LB	
L9	Q. Other Compensation Adjustments.
20	
21	Compensation adjustments not expressly provided for by this Agreement but
22	necessitated by authorized personnel movements or situations shall be made by the
23	chief personnel or human resources executive, as applicable; provided that consultation
24	shall take place with the Union prior to effecting any adjustments under this paragraph.

Bargaining Unit 13
TENTATIVE AGREEMENT
Employer
Union

Date 2-18-10

Union \_\_\_

1		Al	RTICLE 1	8 - UNIFORMS
2		*		
3	l. Gen	eral Application		
4				
5	Α.	A uniform shall be defi	ned as the	ose items of distinctive clothing which are
6	required by	the Employer and which	meet the	following conditions:
7				
8	1.	Used to identify a spec	cific group	of Employees.
9				
10	2.	Shirt and/or trousers, t	olouse and	d/or skirt, dress or other clothing must be
11	of the same	e design, color, cut, and s	style, and	made of similar material for a specific
12	group of E	mployees.		
13				
14	В.	Uniform accessories v	vhich are i	required by the Employer shall be
15	furnished b	y the Employer and shall	remain th	ne property of the Employer while in the
16	custody of	the Employee. Accessor	ies includ	e, but are not limited to, the following:
17				
18	1.	Sam Browne belt	7.	Hat
19	2.	Holster	8.	Ammo pouch
20	3.	Handcuffs	9.	Name tag
21	4.	Handcuff case	10.	Flashlight and batteries
22	5.	Patches	11.	Whistle
23	6.	Badges		
24				
25	C.	The following items of	apparel a	re not considered as part of a uniform:
26				
27	1.	Work clothing such as	coveralls	, aprons, smocks, etc.

1	2.	Shoes, boots, socks, and ties. (Whenever the Employer requires the
2	Employees	to wear safety shoes or safety boots, the Employer shall provide such
3	items.)	
4		
5	3.	Shirts normally worn under a uniform coat or blouse. (Shirts of a
6	distinctive u	niform appearance normally worn as an outside garment in place of a
7	uniform coa	it or blouse are considered as part of the uniform.)
8		
9	D.	Damaged or Lost Uniforms.
10		
11	1.	If an Employee's uniform is destroyed or damaged while worn in the
12	performanc	e of duty and without negligence, the Employer shall either replace the item
13	or items of	uniform destroyed, or reimburse the Employee for the cost of the item or
14	items of uni	form destroyed; provided that the Employee's supervisor recommends
15	replacemen	nt or reimbursement and the Employer or its designee approves such
16	recommend	dation.
17		
18	2.	Replacement or reimbursement shall not be made by the Employer when
19	a uniform is	lost, stolen, destroyed or damaged due to negligence by the Employee, or
20	where the u	iniform is willfully destroyed or damaged by the Employee.
21		
22	E.	The Employer shall post on the bulletin board a list of approved vendors
23	where unifo	rms shall be purchased. A copy of this list shall also be furnished to the
24	Union.	
25		
26	F.	Effective January 1, 1994, whenever an Employee is required by the
27	Employer to	wear a uniform, the Employer shall have the option to (1) clean such
28	uniforms or	(2) provide a uniform maintenance allowance of \$20.00 per month provided:
29		
30	1.	if the uniform consists only of button shirt, trousers or jacket, the

allowance shall be \$10.00 per month; or

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2	2. if the uniform consists only of t-shirt or shorts or both, the allowance shall
3	be \$6.00 per month.
4	
5	Such allowance for each fiscal year shall be paid once annually on or about June
6	30 of the fiscal year. If the employment of the Employee commences or terminates
7	during the fiscal year, the sum paid shall be adjusted on a prorated basis. No allowance
8	shall be payable during periods of suspension of five (5) or more days or for periods
9	when the Employee is on any leave of absence without pay.
10	
11	G. Effective July 1, 2020, whenever an Employee is required by the
12	Employer to wear a uniform, the Employer shall have the option to (1) clean such
13	uniforms or (2) provide a uniform maintenance allowance of \$25.00 per month
14	provided:
15	
16	<ol> <li>if the uniform consists only of button shirt, trousers or jacket, the</li> </ol>
17	allowance shall be \$15.00 per month; or
18	
19	<ol><li>if the uniform consists only of t-shirt or shorts or both, the allowance</li></ol>
20	shall be \$10.00 per month.
21	
22	Such allowance for each fiscal year shall be paid once annually on or about
23	June 30 of the fiscal year. If the employment of the Employee commences or
24	terminates during the fiscal year, the sum paid shall be adjusted on a prorated
25	basis. No allowance shall be payable during periods of suspension of five (5) or
26	more days or for periods when the Employee is on any leave of absence without
27	pay.
28	

II. Existing Policies and/or Practices

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31 A. through B. No change to existing language.

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III. Uniforms for New Groups of Employees

In the event that the Employer determines that a group of Employees, other than those covered by existing policies and/or practices, be required to wear uniforms, the following shall apply:

1. The Employer shall consult with the Union to determine the reasonable number of sets of uniforms which specific groups of Employees are entitled to receive on an initial basis.

2. The Employer shall either furnish the uniforms or reimburse Employees for the cost of the uniforms which are purchased from a vendor approved by the Employer.

3. The replacement of uniforms due to wear and tear shall be by Employer approval.

4. [Effective January 1, 1994, t] The Employer may choose to furnish such replacement or provide for replacement allowance of seventy-five percent (75%) of the actual replacement cost of the items of uniforms purchased by the Employee.

5. If the Employer opts for the replacement allowance, the items of uniform being replaced shall be purchased from an approved vendor and substantiated by a receipt.

	ining Unit 13
TENT	ATIVE AGREEMENT
Emplo	oyer
Union	W
Date	2-11-20

# **ARTICLE 27 - MEALS**

A. When Employees are required to work overtime, the Employer shall either furnish them with meals or compensate them for meals at the rate of six dollars (\$6.00) for breakfast, eight dollars (\$8.00) for lunch and ten dollars (\$10.00) for dinner under the following situations:

Effective July 1, 2020, when Employees are required to work overtime, the Employer shall either furnish them with meals or compensate them for meals for meals at the rate of eight dollars (\$8.00) for breakfast, ten dollars (\$10.00) for lunch and twelve dollars (\$12.00) for dinner under the following situations:

1. Post-Shift Overtime. Employees who perform overtime work after their normal workday, shall be furnished or compensated for a meal after the first two (2) hours of actual overtime work performed and after intervals of five (5) hours following the first overtime meal.

 2. Two or More Hours of Pre-Shift Overtime. When Employees are called to perform two (2) or more hours of pre-shift overtime work and are required to work continuously into their normal workday, they shall be entitled to meals for the period of the overtime work as well as their normal workday. Employees shall be furnished or compensated for a meal upon completion of two (2) hours of overtime work and at intervals of five (5) hours of continuous work performed following the first meal.

3. Less than Two Hours of Pre-Shift Overtime. When Employees are required to work less than two (2) hours of pre-shift overtime with less than twenty-four (24) hours prior notice and works continuously into the Employee's normal workday, they shall be furnished or compensated for a meal at the start of their normal workday and at their normal period during the workday.

4. Overtime During Off-Duty Hours, Scheduled Day Off or Holiday.

a. Less Than 24 Hours Prior Notice. When Employees are required to work overtime during their off-duty hours (not post-shift or pre-shift), on a scheduled day off or a holiday, with less than twenty-four (24) hours prior notice, they shall be furnished or compensated for a meal upon completion of two (2) hours of overtime work and at intervals of five (5) hours of continuous overtime work performed following the first overtime meal. However, an Employee shall not be entitled to a meal after two (2) hours of overtime work if the overtime work commences within three (3) hours of a previous meal after a period of five (5) hours from the previous meal should the Employee continue working till this time, and shall be entitled to additional meals at intervals of five (5) hours of continuous overtime work thereafter.

b. 24 Hours or More Prior Notice. When Employees are required to work overtime during their off-duty hours (not post-shift or pre-shift), on a scheduled day off or a holiday with at least twenty-four (24) hours prior notice, they shall be furnished or compensated for a meal upon completion of ten (10) hours of such overtime work and at intervals of five (5) hours of overtime work performed following the first overtime meal.

5. Overtime While on Standby. When Employees render service in response to a call to work as provided under Article 28, Standby Pay, they shall be furnished or compensated for a meal upon completion of two (2) hours of work and at intervals of five (5) hours of continuous work performed following the first meal. However, an Employee shall not be entitled to a meal after two (2) hours of overtime work if the overtime work commences within three (3) hours of a previous meal after a period of five (5) hours from the previous meal should the Employee continue working till this time, and shall be entitled to additional meals at intervals of five (5) hours of continuous overtime work thereafter.

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inter-state or intra-state on official business and who receives a travel allowance
pursuant to Article 45, Travel, shall be furnished or compensated at the rate of ten
dollars (\$10.00) for a dinner meal after performing seven (7) hours of overtime work.

B.

 Effective July 1, 2020, notwithstanding paragraph A, an Employee who is required to travel inter-state or intra-state on official business and who receives a travel allowance pursuant to Article 45, Travel, shall be furnished or compensated at the rate of twelve dollars (\$12.00) for a dinner meal after performing seven (7) hours of overtime work.

Notwithstanding paragraph A, an Employee who is required to travel

- C. For purposes of meal compensation, the following shall apply:
- 15 1. Breakfast shall mean any meal allowed an Employee from 3:00 a.m. to 9:00 a.m.
  - 2. Lunch shall mean any meal allowed an Employee after 9:00 a.m. to 3:00 p.m.
  - 3. Dinner shall mean any meal allowed an Employee after 3:00 p.m. but before 3:00 a.m.
  - D. The Employer shall compensate Employees for meals within thirty (30) days (approximately two pay periods) from the date on which the claim for compensation is filed with the respective disbursing officer.
  - E. The term "pre-shift" is defined as that period of time immediately preceding a workday.

The term "post-shift" is defined as that period of time immediately following a workday.

F. Dieticians in the Department of Health shall be provided without any charge one (1) meal per workday which is served as the house diet and such meal shall be the meal which is consumed during the Employee's normal meal period; provided that any institution in the Department of Health which is presently providing its dieticians more than one (1) meal per workday without charge shall continue to do so for the duration of this Agreement.

Bargaining Unit 13
TENTATIVE AGREEMENT
Employer
Union 28
Date 2-18-20

### ARTICLE 28 STANDBY PAY

A. An Employee shall be deemed to be on standby duty when the Employee is assigned by the head of the department or other superior to remain at home or at any other designated place for a specific period for the purpose of responding to calls for immediate service after the Employee's normal hours of work, on the Employee's scheduled day off or on holidays. [For each calendar day or portion thereof of standby duty the Employee shall be paid an additional amount equal to twenty five percent (25%) of the Employee's daily rate.]

1. For each calendar day or portion thereof of standby duty the Employee shall be paid an additional amount equal to twenty five percent (25%) of the Employee's daily rate.

 2. Effective July 1, 2020, A.1. above shall be replaced with the following:

The Employee shall be paid an additional amount equal to twenty-five percent (25%) of the Employee's daily rate for each portion of standby work to which the Employee is assigned during the calendar day.

Payment for standby work shall be for a maximum of two "portions" of standby work per calendar day. An Employee who is called back to work during standby duty on a day off shall not receive an additional portion of standby duty as a result of being called back to work. A call back to work does not create additional portions of standby duty.

B. Whenever it is necessary for an Employee on standby duty to render immediate service in response to a call to work, the Employee shall be entitled to further compensation as provided in the Call Back Pay provision contained herein.

C. Effective July 1, 2000, the Union and Employer agree that Employer may provide pagers and/or cellular telephones for the Employee's convenience in responding to calls from work. Employees who are provided pagers and/or cellular telephones in lieu of remaining at home for the purpose of responding to calls for immediate service shall be entitled to standby pay after the Employee's normal hours of work, on the Employee's scheduled day off or on holidays with the following conditions:

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1. The Employee has written authorization by the Employer that the Employee is on standby duty.

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2. The Employee shall respond to a call for immediate service within the same period as if the Employee remained at home.

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3. The Employee remains in a geographic location where the Employee can receive a pager or cellular call to respond to a call for immediate service.

Bargai	ning Unit 13
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#### **ARTICLE 37 - SICK LEAVE**

- Earning of Sick Leave.
- 1. All Employees shall earn sick leave at the rate of fourteen (14) hours for each month of service. For the purpose of this Article, a workday is defined as an eight (8)-hour workday.
- 2. If such Employees render less than a month of service, their sick leave allowance for such month shall be computed as follows:

Actual Straight Time Hours of Service	Working Hours of Leave		
For 0 to 31	0		
For 32 to 55	4		
For 56 to 79	6		
For 80 to 103	8		
For 104 to 127	10		
For 128 to 151	12		
For 152 or more	14		

The term "actual straight time hours of service" shall include paid holidays.

- 3. Individuals who are employed on a temporary, contractual, or substitute basis while on vacation from another position in the State government or any political subdivision of the State shall not earn sick leave allowance for such employment.
- 4. Except as hereinafter otherwise provided, sick leave allowance shall accrue to an Employee while the Employee is on leave with pay. No sick leave allowance shall accrue:
  - a. During the period of any vacation leave or sick leave granted when the employment terminates or is to terminate at the end of such leave;
  - b. During the period the Employee is on leave without pay except for the period the Employee is on leave for disability and is being paid Workers' Compensation therefore;
  - c. During any period of valid suspension which is sustained in the event an appeal is made by the Employees;

- d. During any period of unauthorized leave;
- e. During any period, the Employee is on educational or sabbatical leave; or
- f. During any period of leave with pay pending investigation if the Employee:
  - is subsequently discharged/dismissed;
  - resigns or retires prior to the discharge/dismissal; or
  - resigns or retires during the investigation.
- B. Accumulation of Sick Leave.
- 1. An Employee may accumulate the sick leave the Employee earns. The unused sick leave accumulated shall be credited to the Employee's account for subsequent use in the event of a sickness. Such unused sick leave may be accumulated without limitation.
- 2. Sick leave shall be administered on a calendar year basis and recorded at the end of each calendar year. After the end of each year, the appointing authority will furnish each Employee with a statement of the sick leave credit remaining as of December 31.
  - Notification of Sickness.
- 1. Notification of absence on account of sickness shall be given at least thirty (30) minutes prior to the start of the Employee's scheduled workday or if impracticable as soon thereafter as circumstances permit. However, in operations where Employees on a shift normally relieve Employees on the previous shift, notification of absence shall be given at least two (2) hours prior to the start of the Employee's scheduled shift, except in extenuating circumstances whereby an Employee is unable to provide such notice.
- 2. If, in the opinion of the department head, such notification has not been given in accordance with this Article, such absence may, in the discretion of the department head, be charged to vacation allowance or leave without pay.
  - D. Application for Sick Leave.
- 1. Application for sick leave shall be filed on a form prescribed by the Employer or the Employer's designee, within five (5) working days after return to duty; provided, that in the event such Employee dies before that time or before returning to duty, the Employee's executor or administrator or the Employee's department head if the Employee deems it proper may file such application within six (6) months after the Employee's death. Sick leave shall not be granted unless it is provided to the satisfaction

of the department head that the Employee's absence from work was necessary because of sickness.

- 2. The department head shall require the Employee to submit a [licensed physician's] certificate from a licensed physician or an advanced practice registered nurse (APRN) for absences of five (5) or more consecutive working days to substantiate the fact that the period of absence was due entirely to sickness and that the Employee is physically and/or mentally able to resume the duties of the Employee's position. The department head may require the Employee to be examined by a physician of said department head's choice provided the department assumes the cost of the physician's services.
- 3. Absence due to sickness lasting less than one (1) hour shall not be charged to sick leave when such sickness occurs during the final hour of work and the Employee is released from work.
- 4. Upon application by the Employee, sick leave when granted may include all sick leave allowance as of the last full month of service immediately preceding the return to duty from sick leave, or as much thereof as is needed, to permit the Employee to recover from the Employee's sickness.
  - E. Sick Leave Charged Only for Working Hours.
- 1. Employees absent from work on account of sickness, shall have charged against their sick leave allowance all working hours which occur during such absence.
- 2. Employees normally working eight (8)-hour days, other than between the hours of 7:45 a.m. and 4:30 p.m. and/or other than between Monday and Friday inclusive, shall have charged against their sick leave allowances only those hours they were scheduled to work or would have worked had they not taken sick leave.
- F. Additional Sick Leave with Pay. Additional sick leave with pay, in excess of that which the Employee is entitled to, may be granted with the written approval of the Employer provided, that due consideration shall be given to the length of service of the particular Employee requesting the leave.
- G. Use of Cumulative Sick Leave Allowance After Transfer Between Departments. When an Employee resigns the Employee's position to accept a position in another department of the Employer as the result of a transfer (including promotion, demotion, or original appointment) or in case of any other movement from one department to another of the Employer, the Employee shall not thereby forfeit any unused accumulated sick leave allowance that the Employee may have to the Employee's credit in the department from which the Employee was transferred or moved. If, after the date of such transfer, the Employee uses any or all of such cumulative sick leave to the Employee's credit the appropriation of the department to which the Employee is transferred shall bear the entire charge thereof. In no event, shall the appropriation of the department from which the Employee was transferred or moved be charged for any cumulative sick leave taken after the date of transfer or movement.

- H. Credit for Sick Leave During Vacation. When sickness lasting one or more consecutive working days occurs during a vacation, the period of sickness shall, upon submittal of a [licensed physician's] certificate <u>from a licensed physician or an advanced practice registered nurse (APRN)</u> or other satisfactory proof of such sickness as deemed necessary by the department head, be charged as sick leave, and the charge against vacation allowance shall be reduced accordingly. Application for such substitution of sick leave for vacation shall be made within five (5) working days upon return to work.
- I. Sick leave shall be allowed for medical, dental, optical, and optometrical examination appointments which the Employee cannot schedule for non-work time.
- J. Sick leave shall be allowed for temporary disabilities as defined under the Equal Employment Opportunity Commission Guidelines, Title 29, Chapter XIV, Section 1604, of the Code of Federal Regulations.
- K. Physical examinations required by the Employer shall not be charged against an Employee's sick leave.
- L. An Employee who is laid off pursuant to Article 9 Reduction-in-Force, shall retain the Employee's accumulated sick leave credits for the period that the Employee's name remains on the recall list. If the Employee is recalled to work pursuant to Article 9, the Employee shall be credited with all accumulated sick leave credits retained.
  - M. Sick Leave Upon Separation From Service
- 1. Upon separation from service, an Employee shall forfeit all sick leave allowance accrued and accumulated to the date of the separation except otherwise provided by Chapter 88, Hawai'i Revised Statutes. This paragraph shall not be construed to provide for the forfeiture of sick leave accumulation when the Employee is granted leave without pay, including military leave, or is rehired by the Employer within seven (7) calendar days.
- 2. When an Employee moves from one Employer jurisdiction to another to accept employment in a position in which sick leave allowance is earned, the Employee may request and be allowed to transfer any unused sick leave credit accumulated at the time of movement. Any sick leave credits used after the effective date of the movement shall be charged to the appropriation of the receiving Employer.

Signature: Ryker J. Wada

Email: ryker.wada@hawaii.gov

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## ARTICLE 41 - OTHER LEAVES OF ABSENCE

A. Leave Without Pay to Work at the State Legislature. With the approval of the chief executive, and upon request of a member of the State Legislature, a regular Employee may be granted a leave of absence without pay to render service at the State Legislature. The leave without pay shall be for a duration of no more than twelve (12) months. The Employee shall have return rights as provided in paragraph H.

- B. Leave Without Pay to Delay a Reduction-In-Force. A regular Employee may be granted a leave of absence without pay for no more than twelve (12) months in order to delay a planned layoff when the position which the Employee occupies has been abolished. If the Employee has not been placed at the expiration of the twelve (12) month period, the Employee shall be subject to Article 9, Reduction-In-Force.
- C. Leave Without Pay for Employees Serving Temporary Intergovernmental and Intragovernmental Assignments and Exchanges. Subject to the provisions of Section 78-27, Hawai'i Revised Statutes, Employees on temporary intergovernmental and intragovernmental assignments and exchanges may be granted leaves without pay. The Employee shall have the same rights and benefits as any other Employee of the sending agency who is on leave without pay status.
- D. Educational Leave Without Pay. An appointing authority may grant a leave without pay to regular Employees for any of the following reasons:
- 1. To pursue a course of instruction which is related to the Employee's field of work:
- 2. To engage in research which has a beneficial effect on the skills or knowledge required in the Employee's field of work; or,
- 3. To improve the Employee's ability and increase the Employee's fitness for public employment.

The duration of the educational leave without pay shall be for no more than twelve (12) months. For good cause, as determined by the appointing authority, educational leave without pay may be extended an additional twelve (12) months. The Employee shall have return rights as provided in paragraph H.

E. Industrial Injury Leave.

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- 1. An Employee may be granted leave without pay not to exceed twelve (12) months, provided the Employee is receiving workers' compensation wage loss replacement benefits.
- 2. An Employee may also be granted additional periods of leave without pay not to exceed twelve (12) months per additional leave period, provided the Employee is receiving workers' compensation wage loss replacement benefits or provided the Employee's application for retirement is pending determination by the State Retirement System.
  - F. Leave Without Pay to Work in Certain Appointive Positions.
- 1. An appointing authority may grant a leave without pay to a regular Employee to render services as a department head, agency head, deputy department head, as a secretary to a department head or a deputy department head, or as an appointee to any other position within the jurisdiction that is mutually agreeable between the Employer and the Union. The Employer shall compile a list of the appointive positions to which this section applies and maintain its currency.
- 2. The rights of an Employee who is released from the above appointments are as follows:
  - a. Upon completion of no more than four (4) years of the leave without pay, reinstatement in the position in which the Employee last held a permanent appointment. In the event the Employee is retained beyond these four (4) years for the transition to a new chief executive's term, but for not more than three (3) months, the Employee shall retain the reinstatement right to the Employee's former civil service position.
  - b. Following more than four (4) years of leave without pay, reinstatement to the Employee's former position if vacant or placement in a comparable vacant position.
  - c. Upon reinstatement in the former position or placement in another comparable position, compensation shall be as though the Employee had remained continuously in the position.
- G. Other Leaves Without Pay. An appointing authority may grant regular or non-regular Employees leaves without pay for no more than twelve (12) months, for any of the following reasons:
- 1. To recuperate from physical or mental illnesses; provided, for leaves without pay of five (5) days or more, an Employee shall submit a [licensed physician's] certificate from a licensed physician or an advanced practice registered nurse (APRN) to substantiate the fact that period of leave without pay was due entirely to sickness and that the Employee is physically and/or mentally able to resume the duties of the Employee's position. However, the Employer may require an Employee to submit

a [licensed physician's] certificate from a licensed physician or an advanced practice registered nurse (APRN) from the first day of absence without pay.

To extend an annual vacation leave for travel, rest, or for recreation

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- 4. To seek political office. 5. Personal business of an emergency nature.
  - 6. Annual periods of temporary cessation of normal operation.
  - 7. Child or pre-natal care.

Death in the family.

- 8. Child adoption leave.
- H. Return Rights from a Leave Without Pay. Except as specifically provided otherwise in this Article, Employees granted leaves without pay under this Article shall. upon condition of showing to the satisfaction of the appointing authority that the Employee has fulfilled the purpose of the Employee's leave, shall have the following rights:
- 1. A regular Employee, upon expiration of the Employee's leave shall be reinstated to the Employee's former position; provided, that if such position has been abolished during the period of such leave, the provisions of Article 9, Reduction-In-Force shall be applicable.
- A non-regular Employee, upon expiration of the Employee's leave shall have reinstatement rights to the Employee's former position, provided that the status and function of the position remained the same in the Employee's absence. In the event that the Employee cannot be reinstated, the Employee shall be terminated.
- Failure of an Employee to return to duty at the expiration of the Employee's leave shall be deemed a resignation; provided that if within fifteen (15) days of the expiration of the leave, the Employee furnishes satisfactory reasons to the appointing authority as to why the Employee was unable to return immediately after the expiration of the leave, the Employee shall be entitled to such rights as the Employee had at the expiration of the leave. In the event the appointing authority does not accept the reasons, the issue of the reasonableness of the reasons shall be subject to the provisions of Article 11, Grievance Procedure.
  - ١. Other Rights and Conditions.
- A regular Employee on an approved leave of absence shall be eligible during the period on such leave for promotional examinations and status of promotional eligible lists under the same conditions as though in active service.

- 2. An Employee who accepts employment, either in another position under civil service or in conflict with the purpose of the Employee's leave during the leave of absence, shall be deemed to have resigned from the Employee's position from which the leave was granted, effective the date of the appointment to the other position.
- J. Unauthorized Leave. Any absence from work, which does not meet the requirements for an authorized leave, with or without pay, shall be charged as unauthorized absence from work. Any period of unauthorized absence from work shall not be considered as service rendered.
  - K. Leave Pending Investigation of Charges.
- 1. Whenever an investigation of charges against an Employee is pending and the Employee's presence at the work site is deemed by the Employer to be detrimental to the proper conduct of the investigation or the operations of the work place, the Employee may be placed on a leave of absence without pay pending investigation subject to the following:
  - a. The Union and the Employee who is placed on the leave without pay pending an investigation shall be given written notice within forty-eight (48) hours after such action is taken. The written notice shall provide an explanation, including available facts, on why the Employee's presence at the work site is deemed by the Employer to be detrimental to the proper conduct of the investigation or the operations of the work place and the effective date of the leave of absence without pay pending an investigation.
  - b. The period of leave of absence without pay pending an investigation shall be for such length of time as may be necessary to conclude the investigation, but not exceeding thirty (30) days. In the event the investigation exceeds thirty (30) days, the appointing authority may exercise its options provided in subparagraph K.2.
  - c. If the Employee who has been placed on leave of absence without pay pending investigation is cleared of all charges or if the charges are dropped or not substantiated, the Employee shall be reinstated without loss of pay and all rights and benefits will be restored as though the Employee had not been on leave of absence without pay pending an investigation.
  - d. Disciplinary or Discharge Action Resulting from an Investigation of Charges.
    - 1) In the event a suspension is warranted, the Employer may consider any portion of the period of the leave of absence without pay pending an investigation towards fulfilling, in whole or in part, the disciplinary action considered appropriate by the Employer. The Employee shall be reinstated without loss of pay and benefits for any

1	portion of the period of the leave of absence without pay which has not
2	been considered towards fulfilling the disciplinary action.
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4	<ol><li>In the event a discharge is warranted, the Employee shall</li></ol>
5	not be granted any back pay or restored with any rights and benefits for
6	the period of the leave of absence without pay pending an investigation
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8	2. Notwithstanding the foregoing, whenever an investigation of charges
9	against an Employee is pending, the Employer shall have the discretion to:
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11	<ul> <li>a. retain the Employee in active duty status;</li> </ul>
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13	<ul> <li>b. place the Employee on leave of absence with pay;</li> </ul>
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15	<ul> <li>c. return the Employee to active duty status from leave without pay</li> </ul>
16	pending an investigation; or,
17	
18	<li>d. reassign the Employee to another work unit or area and in the</li>
19	same or different capacity.
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21	The action shall be for the length of time as may be necessary to conclude the
22	investigation.
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Bargaining	
TENTATIV	VE AGREEMENT
Employer	RJW
Union	22
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### ARTICLE 45 - TRAVEL

A. Applicable rules, ordinances, and policies. Except as modified by this Article, Chapter 3-10, Hawai'i Administrative Rules, in the case of the State, and applicable rules, regulations, ordinances, or policies, in the case of the county jurisdictions, shall remain applicable for the duration of this Agreement.

B. Travel occurring on same island. When an Employee is required to work in locations, which make it impracticable and undesirable to return home at the end of a workday, with prior approval one of the following shall apply:

1. If commercial lodging is utilized, the Employee shall be paid a travel allowance pursuant to Paragraph D.

2. If commercial lodging is not available, such as in mountainous or other remote areas, the Employer shall provide cabins or tentage and needed camping supplies and equipment. At the Employee's option, the Employer shall also provide adequate stores of food or pay the Employee twenty dollars (\$20.00) per day in lieu thereof. The twenty dollars (\$20.00) per day shall be applicable for each twenty-four (24) hour period or portion thereof, calculated from the beginning of the Employee's work day until the Employee's return to the Employee's permanent workplace from the mountainous or other remote area.

3. If non-commercial lodging is available, the Employer shall have the option to select such lodging for the Employee's use. At the Employee's option, the Employer shall also provide adequate stores of food or pay the Employee twenty dollars (\$20.00) per day in lieu thereof. The twenty dollars (\$20.00) per day shall be applicable for each twenty-four (24) hour period or portion thereof, calculated from the beginning of the

Employee's work day until the Employee's return to the Employee's permanent workplace from the non-commercial lodging.

C. Off-island travel to mountainous or other remote areas.

 1. Whenever an Employee is required to travel on official business to mountainous or other remote areas where no commercial lodging is available, the Employer shall provide cabins, tentage, or shall arrange for lodging within available facilities, and shall provide adequate stores of food or pay the Employee twenty dollars (\$20.00) per day in lieu thereof.

2. Notwithstanding the provisions of this paragraph, a mutual agreement may be arranged among Employees with the Employer to provide for per diem expenses in lieu of this paragraph.

D. Intra-state travel.

1. When an Employee is required to travel on official business to another island the Employee shall be provided with a per diem of ninety dollars (\$90.00) per twenty-four (24) hour day.

2. In the case of official travel time involving a fraction of a day, the allowable claim shall be in terms of quarter-day periods, with the quarter-day periods measured from midnight. In computing the amount of per diem, the official travel time shall begin one (1) hour before the scheduled flight departure time and shall end upon the return to the Employee's home airport; provided that effective July 1, 2020, the official travel time shall begin ninety (90) minutes before the scheduled flight departure time and shall end thirty (30) minutes after the return to the Employee's home airport. This computation shall be applicable to all trips, except one-day trips (leaving and returning on the same day). In the case of one-day trips, the Employee shall be entitled to a meal allowance of twenty dollars (\$20,00) in lieu of per diem.

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E. Out-of-state travel.

authorized leave had not been taken.

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1. When an Employee is required to travel on official business to areas outside the State of Hawai'i, the Employee shall be provided a per diem of one hundred. forty-five dollars (\$145.00) per twenty-four (24) hour day.

per diem amount shall be the same as that which would have been allowed if the

When an authorized leave is added before or after the official travel, the

- 2. In the case of official travel time involving a fraction of a day, the allowable claim shall be in terms of quarter-day periods, with the quarter-day periods measured from midnight. In computing the amount of per diem, the official travel time shall begin no later than twenty-four (24) hours prior to the time the Employee is to be at work at the out-of-state destination. The Employee shall be scheduled to arrive at the out-of-state destination (applicable airport) at least ten (10) hours before reporting for duty. The official travel time shall end upon the Employee's return to the Employee's home airport. All calculations will be based on Hawaiian Standard Time.
- 3. When an authorized leave is added before or after the official travel, the per diem amount shall be the same as that which would have been allowed if the authorized leave had not been taken.
- F. Reimbursement for commercial lodging expenses in excess of the lodging allowance.

Included in the per diem rate designated in paragraphs D and E shall be a daily allowance for commercial lodging except for one-day trips. For intra-state travel, this lodging allowance shall be fifty dollars (\$50.00) per twenty-four (24) hour day. For out-

of-state travel,	this allowance	shall be	eighty-five	dollars	(\$85.00)	per twenty-	-four (2	24)
hour day.								

Whenever an Employee's commercial lodging cost exceeds the applicable lodging allowance, the Employee shall be entitled to an additional amount added to the Employee's per diem. This amount shall equal to the difference of the actual daily cost of commercial lodging and the applicable allowance provided herein, multiplied by the number of days spent on commercial lodging. Unless otherwise waived by the Employer request for commercial lodging expenses in excess of the lodging allowance shall be made in advance of the Employee's trip.

G. Advanced per diem and Reimbursements.

Whenever possible, an Employee shall receive advanced per diem for official travel. The Employer shall reimburse Employees who request reimbursement for excess lodging expenses as soon as possible.

H. Furnished Meals and Lodging.

When lodging or meals are provided at no cost to the Employees, the Employer shall continue its existing practices in adjusting the per diem amounts. However, the per diem allowance provided herein shall not be adjusted when meals are included in conference programs.

Mileage reimbursement.

1. The term "vehicles" as used in this paragraph only applies to automobiles, trucks, vans, or buses.

2. Employees who are authorized to use their private vehicles to carry out their duties and responsibilities shall be reimbursed at the standard mileage rate

prescribed by the Internal Revenue Service for each mile traveled for business purposes.

3. Employees who are presently being provided automobile allowance for the required use of their private vehicles in the performance of their official duties shall continue receiving such allowances, provided that the amount of the allowance may be modified through a separate memorandum of agreement mutually agreed to by the Union and the Employer concerned. However, allowances shall be terminated when the Employer no longer requires the Employees to use their private vehicles in the performance of their official duties.

4. Mileage reimbursement to and from home to work site shall be allowed for all call back work and for overtime work on scheduled days off and holidays, except for Employees whose normal work hours include the holiday.

Bargainin	g Unit 13
	VE AGREEMENT
Employer	RTW
Union	pur
Date	2-18-20

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28 29 30 ARTICLE 50 - DRUG AND ALCOHOL TESTING

The Union and Employer have reached an agreement on alcohol and controlled substance testing. Part one of the agreement pertains to alcohol and controlled substance testing for all Employees based on "reasonable suspicion." Part two of the agreement pertains to "random" alcohol and controlled substance testing for certain identified health. safety and public trust (HSPT) Employees. [The agreement has an attached list of identified HSPT positions.] Those positions designated as HSPT positions are identified in Attachment D.

The agreement is intended to keep the workplace free from the hazards related to the use of alcohol and controlled substances by the testing program. Employees are expected to report to work in a physical and mental condition consistent with this agreement which enables them to perform their duties in a safe and productive manner. Employees subject to alcohol and controlled substance tests and who are subject to disciplinary action shall be afforded "due process" as provided in the alcohol and controlled substance testing agreement and applicable provisions of the collective bargaining agreement.

All health, safety and public trust Employees will receive a copy of the "random". alcohol and controlled substance agreement from the Employer. All other Employees will receive a copy of the "reasonable suspicion" alcohol and controlled substance agreement from the Employer. Employees may also request a copy of the alcohol and controlled substance agreement from the Union.

NOTE: The agreement reflects a "two strikes and you're out" disciplinary action schedule for confirmed positive tests for alcohol and controlled substance that was negotiated through a memorandum of agreement and ratified by Employees in the bargaining unit.

1	ARTICLE 50 - DRUG AND ALCOHOL TESTING
2	
3	Attachment D of the agreement referenced herein is amended as follows:
4	
5	STATE OF HAWAII
6	Investigator V, VI – (BU13)
7	General Professional IV – (BU13)
8	Firearms Training Specialist - (BU13)
9	Criminal Investigator – (BU13)
10	Program Specialist IV (ACS) – (BU13)
11	Conservation Education Specialist (Hunter&Conservation Resources) III, V – (BU13)
12	
L 3	CITY AND COUNTY OF HONOLULU
L 4	Recreation Specialist I (Ocean Recreation) (BU 13)
15	Recreation Specialist III (Aquatics) - (BU13)
L6	Recreation Director II (Swimming) – (BU 13)
17	Investigator I, II, III & IV (Prosecutor's Office) (BU 13)
LB	Police Evidence Specialist I, II, III - (BU13)
L9	Criminalist II, III - (BU13)
20	Recreation Specialist I (Koko Head Shooting Range) - (BU13)
21	
22	HAWAII COUNTY
23	Investigator I, II, III, IV, V & VI – (BU 13)
24 25	MAUI COUNTY
25 26	Investigator IV & V (BU 13)
2 <b>0</b> 27	investigator tv & v (BO 13)
28	KAUAI COUNTY
29	Special Investigator – (BU 13)
30	Criminalist I, II – (BU13)
31	Crime Scene Specialist I, II – (BU13)
32	Grinia doctic obcolunat I, II - (Ed 10)
33	JUDICIARY
34	Deputy Detention Facility Superintendent – (BU 13)
35	
36	Note: Each jurisdiction will provide a listing of affected employees by position
37	number and class title.
-	

Signature: Ryker J. Wada

Email: ryker.wada@hawaii.gov

Bargaining Unit 13
TENTATIVE AGREEMENT
Employer:

Union: \_\_

	Date:	2-18-20
1	ARTICLE 51 - SALARIES	
2		
3	A. The salary schedule in effect on June 30, [2017]2	019 shall be
4	designated as Exhibit A.	
5		
6	B. Subject to the approval of the respective legislative	e bodies and
7	effective July 1, [ <del>2017</del> ] <b>2019</b> :	
8		
9	<ol> <li>Step Movement: Employees who become eligible</li> </ol>	e for step
LO	movements from July 1, [2017]2019 through June 30, [2018]20	20 in accordance
11	with Paragraph P. of Article 14, Compensation Adjustment, sha	Il receive their
12	step movements on their step movement dates.	
13		
14	2. Salary Schedule:	
15		
16	<ul> <li>The salary schedule designated as Exhibit</li> </ul>	A shall be
17	amended to reflect a [two]two and fifteen one-hundred	Iths percent
18	[ <del>(2%)</del> ](2.15%) increase and such amended schedule sha	all be designated
19	as Exhibit B.	* 1
20		
21	<li>b. Following B.2.a. above, Employees shall b</li>	e placed on the
22	corresponding pay range and step of Exhibit B.	
23		
24	c. Employees not administratively assigned to	o the salary
25	schedule shall receive a [two]two and fifteen one-hund	lredths percent
26	[ <del>(2%)](2.15%)</del> pay increase.	

1	3. Lump Sum Payment:
2	
3	a. The following Employees shall receive a lump sum payment
4	of seven hundred fifty dollars (\$750); provided that, Employees who are
5	less than full-time shall receive a prorated amount:
6	
7	<ol> <li>Employees who were in BU 13 and on the maximum step as o</li> </ol>
8	June 30, 2019;
9	
ŁΟ	<ol><li>Employees who were in BU 13 as of June 30, 2019 and not</li></ol>
11	administratively assigned to the salary schedule; and
12	
13	<ol> <li>Employees who were in BU 13 as of June 30, 2019 but are not</li> </ol>
L 4	scheduled to receive a step movement during the period July 1, 2019
15	through June 30, 2021.
16	
17	C. Subject to the approval of the respective legislative bodies and effective
18	July 1, [ <del>2018</del> ] <b>2020</b> :
19	
20	<ol> <li>Step Movement: Employees who become eligible for step movements</li> </ol>
21	from July 1, [2018]2020 through June 30, [2019]2021 in accordance with Paragraph P.
22	of Article 14, Compensation Adjustment, shall receive their step movements on their
23	step movement dates.
24	
25	2. Salary Schedule:
26	
27	a. The salary schedule designated as Exhibit B shall be amended to
28	reflect a [two and twenty five one hundredths]two and three one-hundredths
29	percent [(2.25%)](2.03%) increase and such amended schedule shall be
30	designated as Exhibit C.

1	<ol> <li>b. Following C.1.a. above, Employees shall be placed on the</li> </ol>
2	corresponding pay range and step of Exhibit C.
3	
4	<ul> <li>Employees not administratively assigned to the salary schedule</li> </ul>
5	shall receive a [two and twenty-five one-hundredths]two and three one-
6	hundredths percent [(2.25%)](2.03%) pay increase.
7	
8	3. Lump Sum Payment:
9	
10	<ol> <li>The following Employees shall receive a lump sum payment</li> </ol>
11	of seven hundred fifty dollars (\$750); provided that, Employees who are
12	less than full-time shall receive a prorated amount:
13	
14	<ol> <li>Employees who were in BU 13 and on the maximum step as of</li> </ol>
15	<u>June 30, 2019;</u>
16	
17	Employees who were in BU 13 as of June 30, 2019 and not
18	administratively assigned to the salary schedule; and
19	
20	<ol> <li>Employees who were in BU 13 as of June 30, 2019 but are not</li> </ol>
21	scheduled to receive a step movement during the period July 1, 2019
2 <b>2</b>	through June 30, 2021.

Bargaining Unit 13	
TENTATIV	VE AGREEMENT
Employer	RTW
Union	24
Date	2-18-30

1 ARTICLE 54 - DURATION 2 Delete the existing language in this Article in its entirety and replace with the following: 3 4 The Unit 13 Agreement shall be effective July 1, 2019 and shall remain in full force and effect to and including June 30, 2021. It shall be renewed thereafter 5 6 in accordance with statutes unless either party hereto gives written notice to the 7 other party of its desire to modify, amend, or terminate the Unit 13 Agreement. 8 9 Notices and proposals shall be in writing and shall be presented to the other party between June 15 and June 30, 2020. When the notice is given, 10 11 negotiations for a new Unit 13 Agreement shall commence on a mutually 12 agreeable date following the exchange of written proposals.